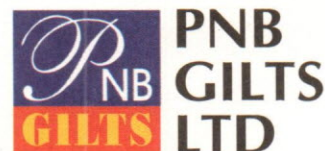


August 8, 2018



(Subsidiary of Punjab National Bank)

<p>The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p>	<p>The Manager – Listing DCS- Listing The Stock Exchange, Mumbai Phiroz JeeJeebhoy Tower Dalal Street Mumbai- 400 001</p> <p><u>Scrip Code: 532366</u></p>
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Sub: Notice of Board Meeting under Regulation 29 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and Intimation regarding closure of Trading Window in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir / Madam,

This is to inform you that a meeting of the Board of Directors is scheduled to be held on Saturday, the 18th day of August, 2018 inter-alia, to consider and approve the Unaudited Financial Results of the Company for the quarter ended 30th June, 2018.

Kindly note that financial year 2018-19 is the first year of Ind-AS implementation for the Company. The Company has availed the extended timelines for submitting the Ind-AS financial results for the quarter ended 30th June, 2018 in accordance with para 2.7 read with para 2.6 of SEBI's Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 on Revised Formats for Financial Results and Implementation of Ind-AS by Listed Entities.

We further wish to inform you that in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code for Prevention of Insider Trading, the Trading Window of the Company shall remain closed for the Designated Persons of the Company from August 9, 2018 to August 20, 2018 (both days inclusive) for the purpose of announcement / declaration of such results by the Company.

Kindly take note of the same.

Thanking You,

Yours faithfully,
For PNB Gilts Ltd

(Monika Kochar)
Company Secretary

