

Date: 23.02.2021

The Manager - Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051 Scrip Code: PNBGILTS	The Manager - Listing BSE Listed Phiroze JeeJeebhoy Towers Dalal Street Mumbai- 400 001 Scrip Code: 532366
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Ref: SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22.10.2019 and Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Intimation regarding allotment of Commercial Paper(s)

Dear Sir / Madam,

This is in continuation to earlier disclosure dated 30.04.2020, wherein it was informed that the Board of Directors of the Company in its meeting held on 30.04.2020 considered and approved the proposal for raising of funds by way of issuance of Commercial Paper(s) ("CPs") for an amount not exceeding INR 1000 crores, in one or more tranches.

Kindly note that the Company has allotted CPs for an amount of Rs. 300 crores (Rupees Three Hundred Crore Only) today i.e. 23.02.2021 as per the following details:


Tenure of the instrument	35 Days
Date of Maturity	30.03.2021
Coupon/ Interest offered	3.30 %
Charge/ Security if any, created over the assets	Unsecured
Special right /interest /privileges attached	No Special Rights attached to CPs

The aggregate amount of commercial paper (including this issue) outstanding as on date is INR 300 crore (Rupees Three Hundred Crore Only).

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary

