

January 22, 2025

The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051 <u>Scrip Code: PNBGILTS</u>	The Manager – Listing BSE Limited Phiroze JeeJeebhoy Towers Dalal Street Mumbai- 400 001 <u>Scrip Code: 532366</u>
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Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations')

Sub: Intimation for reaffirmation of credit rating of PNB Gilts Limited ('the Company')

Dear Sir / Madam,

In reference to the captioned subject, please take note that ICRA Limited vide its letter dated January 21, 2025 has reaffirmed the following:

1. Credit rating [ICRA] A1+ (pronounced as ICRA A one plus rating), as assigned to Rs. 1000 crore Commercial Paper programme of the Company
2. Credit rating [ICRA] A1+ (pronounced as ICRA A one plus rating), as assigned to Rs. 1000 crore Inter-Corporate Deposits (ICD) programme of the Company.

This is for your information and records.

Thanking you.

Yours faithfully,
For PNB Gilts Ltd.

(Monika Kochar)
Company Secretary & Compliance Officer