Market Wrap-Up April 4, 2025

PNB GILTS LTD (Subsidiary of Punjab National Bank)

Interest Rate Market

Top Traded Securities on April 4, 2025

Description	No. of Trades	Wtd Avg Price (₹)	Wtd Avg Yield (%)	Volume (in Crs.)	Previous week's Wtd Avg Price (₹)
6.79% GS 2034	3421	102.19	6.48	4716	102.10
7.10% GS 2034	1065	103.89	6.52	1193	103.83
6.92% GS 2039	579	103.20	6.58	736	103.01
7.26% GS 2033	103	104.56	6.51	328	104.53
7.18% GS 2033	161	104.25	6.51	298	104.18

(₹ Cr)

Total Volume in Market

Segment	Volume
G-Sec	107418
SDL	5508
T-Bills	5059

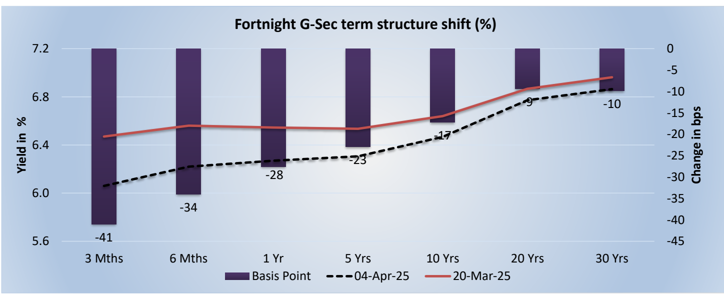
(₹ Cr)

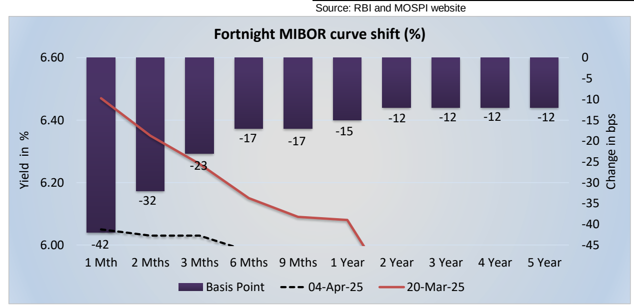
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(1912)	69	(275)	(2117)
Public Sector Banks	(7960)	444	75	(7441)
Private Sector Banks	2181	(221)	(1384)	576
Mutual Funds	1622	145	(135)	1632
Foreign Banks	4222	(460)	450	4211
Others	1848	23	1269	3140

Indian Economic Indicators

Indicator	Rates (%)
CPI (February '25)	3.61%
Core Inflation (February '25)	4.08%
WPI (January'24)	2.31%
IIP (y-o-y January'25)	5.00%
GDP Growth (Q3 FY25)	6.20%
Repo Rate	6.25%
MSF Rate	6.50%
SDF Rate	6.00%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website





FII's & FDI's Investments (₹ Cr)

FII Investment (₹ Cr)	4-Apr-25	April '25	March'25	February'25
Debt	(3419)	19427	19427	(34574)
Equity	(2959)	37788	37788	10517
FDI (US $ Bn)	**Jan-2025**	**FY 2025-26**	**FY 2024-25**	**FY 2023-24**
Gross inflows	5.78	67.65	67.65	70.95
Equity inflows	3.45	44.84	44.84	45.86
Reinvested earnings	1.85	18.11	18.11	19.53
Other capital	0.48	4.70	4.70	5.56

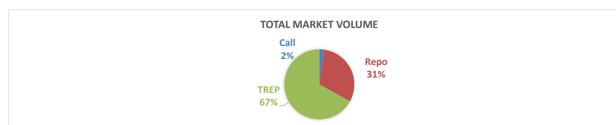
Banking & Money Supply Indicators (₹ Cr)

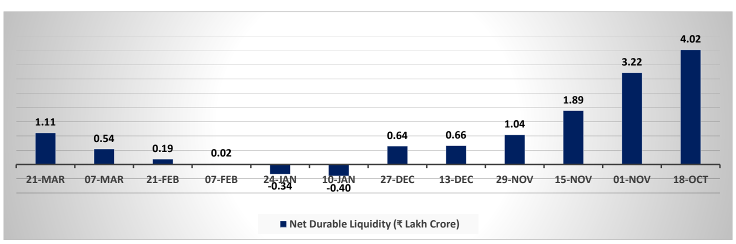
Particulars	As on Mar. 7, 2025	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22510123	10.2	2034896
Bank Credit	18128582	11.1	1696418
Non - food Credit	18086030	11.1	1676947
Banks Investment in G-Sec	6737320	10.4	630762
Broad Money M3	27107341	9.6	2275723
Reserve Money (as on March 21, 2025)	941950	(5.2)	(83498)
Forex Reserves (USD bn) (as on March 21, 2025)	659	2.5	12

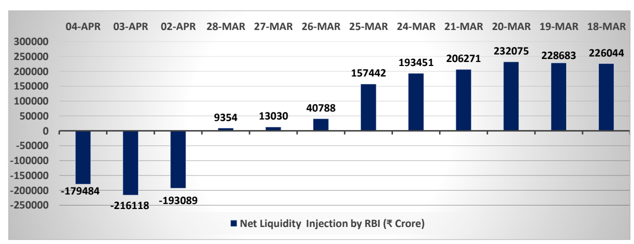
*Change during the financial year

Money Market Operations

Rates	04-Apr	03-Apr	Total Mkt Volume (₹ Cr)
Call	6.11%	5.99%	14735
Repo	5.97%	5.76%	204185
TREP	6.03%	5.61%	444036







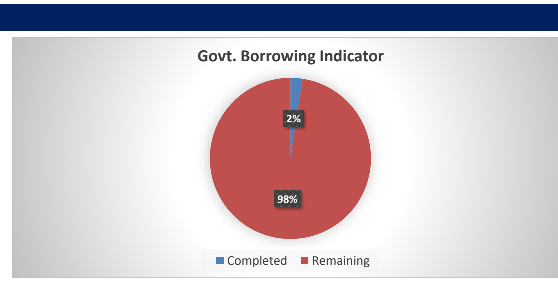
Market Borrowings and Calendar

Market Borrowings				(Amt in ₹ Cr)
Gsec	**H1**	**H2**	**FY 2025-26**	**FY 2024-25**
Budgeted	800000	682000	1482000	1401000
Redemptions	206701	188964	395666	361422
Net$	593299	493036	1175182	1175182
Gross Amount Raised Till Date*	36000		36000	1395500
Redemptions Till Date			0	361422
Net Amount Raised Till Date			36000	1034078
SDL	11800		11800	1073310
Tbills	19000		19000	1114000
OMO Purchase^	20000		20000	244561
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

$1.23 lacs Cr to be funded through GST compensation cess funds



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