Market Wrap-Up April 8, 2025

PNB GILTS LTD
(Subsidiary of Punjab National Bank)

Interest Rate Market

Top Traded Securities on April 8, 2025

Description	No. of Trades	Wtd Avg Price (₹)	Wtd Avg Yield (%)	Volume (in Crs.)	Previous week's Wtd Avg Price (₹)
6.79% GS 2034	4000	102.15	6.48	4447	102.10
7.10% GS 2034	664	103.86	6.53	973	103.83
6.92% GS 2039	387	103.17	6.58	545	103.01
7.18% GS 2033	245	104.18	6.52	482	104.18
5.63% GS 2026	28	99.40	6.26	320	99.35

(₹ Cr)

Total Volume in Market

Segment	Volume
G-Sec	97031
SDL	3893
T-Bills	5823

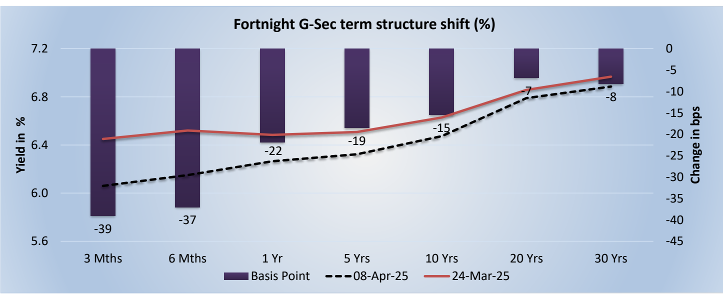
(₹ Cr)

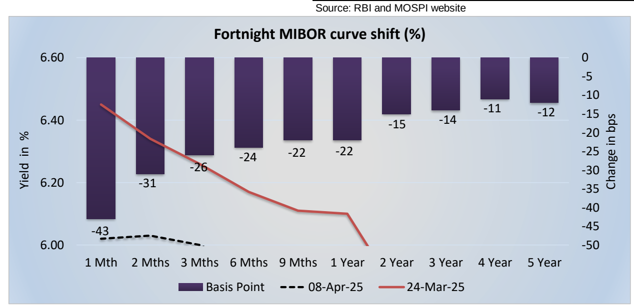
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(4483)	74	(460)	(4869)
Public Sector Banks	737	1662	(605)	1795
Private Sector Banks	4502	(542)	(1052)	2908
Mutual Funds	(369)	154	860	646
Foreign Banks	(2358)	(1385)	165	(3577)
Others	1960	36	1092	3088

Indian Economic Indicators

Indicator	Rates (%)
CPI (February '25)	3.61%
Core Inflation (February '25)	4.08%
WPI (January'24)	2.31%
IIP (y-o-y January'25)	5.00%
GDP Growth (Q3 FY25)	6.20%
Repo Rate	6.00%
MSF Rate	6.25%
SDF Rate	5.75%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website





FII's & FDI's Investments (₹ Cr)

FII Investment (₹ Cr)	8-Apr-25	April '25	March'25	February'25
Debt	(9983)	19427	19427	(34574)
Equity	(8931)	37788	37788	10517
FDI (US $ Bn)	**Jan-2025**	**FY 2025-26**	**FY 2024-25**	**FY 2023-24**
Gross inflows	5.78	67.65	67.65	70.95
Equity inflows	3.45	44.84	44.84	45.86
Reinvested earnings	1.85	18.11	18.11	19.53
Other capital	0.48	4.70	4.70	5.56

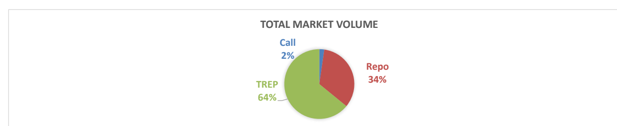
Banking & Money Supply Indicators (₹ Cr)

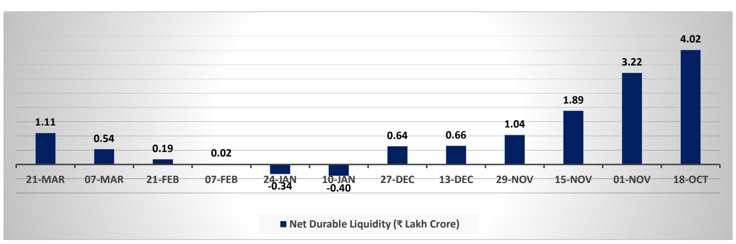
Particulars	As on Mar. 21, 2025	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22574982	10.3	2034896
Bank Credit	18243936	11.0	1696418
Non - food Credit	18207404	11.0	1676947
Banks Investment in G-Sec	6697928	9.7	630762
Broad Money M3	27208735	9.6	2275723
Reserve Money (as on March 28, 2025)	1003762	(6.5)	(83498)
Forex Reserves (USD bn) (as on March 28, 2025)	665	3.1	12

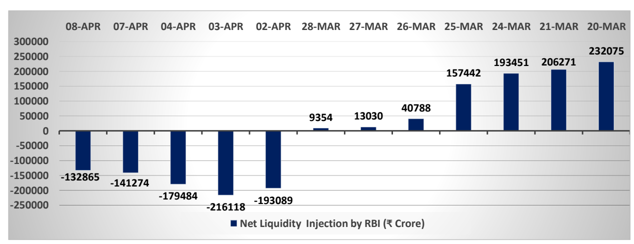
*Change during the financial year

Money Market Operations

Rates	08-Apr	07-Apr	Total Mkt Volume (₹ Cr)
Call	6.15%	6.16%	14970
Repo	6.17%	6.14%	219926
TREP	6.06%	6.11%	418998







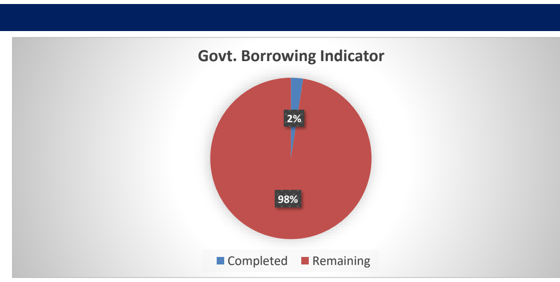
Market Borrowings and Calendar

Market Borrowings				(Amt in ₹ Cr)
Gsec	**H1**	**H2**	**FY 2025-26**	**FY 2024-25**
Budgeted	800000	682000	1482000	1401000
Redemptions	206701	188964	395666	361422
Net$	593299	493036	1175182	1175182
Gross Amount Raised Till Date*	36000		36000	1395500
Redemptions Till Date			0	361422
Net Amount Raised Till Date			36000	1034078
SDL	15300		15300	1073310
Tbills	19000		19000	1114000
OMO Purchase^	40000		40000	244561
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

$1.23 lacs Cr to be funded through GST compensation cess funds



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