

Market Wrap-Up April 11, 2025

Interest Rate Market

Top Traded Securities on April 11, 2025

Description	No. of Trades	Wtd Avg Price (₹)	Wtd Avg Yield (%)	Volume (in Crs.)	Previous week's Wtd Avg Price (₹)
6.79% GS 2034	3350	102.47	6.44	3636	102.10
6.92% GS 2039	802	103.43	6.55	1172	103.01
7.10% GS 2034	548	104.29	6.46	709	103.83
6.90% GS 2065	164	100.07	6.90	520	Not Traded
7.18% GS 2033	118	104.64	6.45	339	104.18

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(6019)	508	(1692)	(7203)
Public Sector Banks	1372	834	65	2270
Private Sector Banks	1200	439	(746)	894
Mutual Funds	(587)	(580)	990	(177)
Foreign Banks	1137	(1068)	30	99
Others	2915	(133)	1352	4134

(₹ Cr)

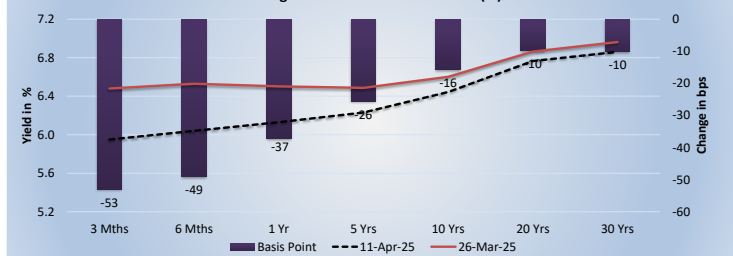
Segment	Volume
G-Sec	90241
SDL	6698
T-Bills	6486

Indian Economic Indicators

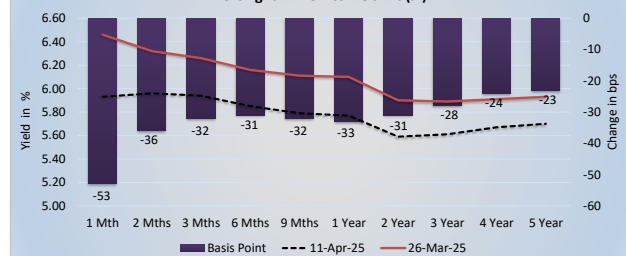
Indicator	Rates (%)
CPI (February '25)	3.61%
Core Inflation (February '25)	4.08%
WPI (January'24)	2.31%
IIP (y-o-y January'25)	5.00%
GDP Growth (Q3 FY25)	6.20%
Repo Rate	6.00%
MSF Rate	6.25%
SDF Rate	5.75%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments (₹ Cr)

	11-Apr-25	April '25	March'25	February'25
FII Investment (₹ Cr)	(6343)	19427	19427	(34574)
Debt	(4487)	37788	37788	10517
Equity				
FDI (US \$ Bn)	Jan-2025	FY 2025-26	FY 2024-25	FY 2023-24
Gross inflows	5.78	67.65	67.65	70.95
Equity inflows	3.45	44.84	44.84	45.86
Reinvested earnings	1.85	18.11	18.11	19.53
Other capital	0.48	4.70	4.70	5.56

Banking & Money Supply Indicators (₹ Cr)

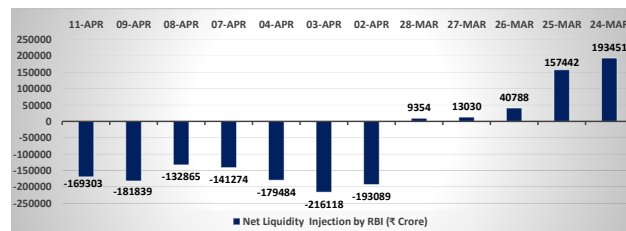
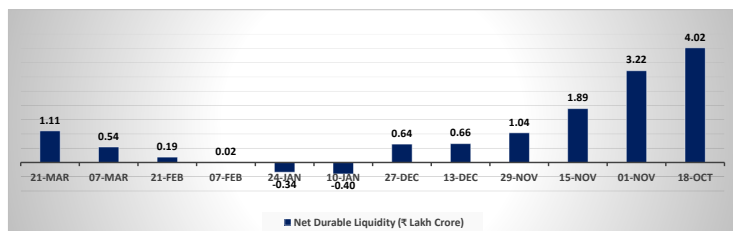
Particulars	As on Mar. 21, 2025	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	2257482	10.3	2034896
Bank Credit	18243936	11.0	1696418
Non - food Credit	18207404	11.0	1676947
Banks Investment in G-Sec	6697928	9.7	630762
Broad Money M3	27208735	9.6	2275723
Reserve Money (as on April 4, 2025)	990201	(0.6)	(83498)
Forex Reserves (USD bn) (as on April 4, 2025)	676	4.3	12

*Change during the financial year

Money Market Operations

Rates	11-Apr	09-Apr	Total Mkt Volume (₹ Cr)
Call	5.79%	5.91%	14692
Repo	5.76%	5.86%	215303
TREP	5.73%	5.76%	394645

TOTAL MARKET VOLUME



Market Borrowings and Calendar

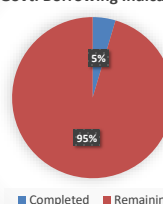
Market Borrowings	H1	H2	FY 2025-26	FY 2024-25
Gsec				
Budgeted	800000	682000	1482000	1401000
Redemptions	206701	188964	395666	361422
NetS	593299	493036	1175182	1175182
Gross Amount Raised Till Date*	68000		68000	1395500
Redemptions Till Date			0	361422
Net Amount Raised Till Date			68000	1034078
SDL	15300		15300	1073310
Tbills	38000		38000	1114000
OMO Purchase^	40000		40000	244561
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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