Market Wrap-Up October 11, 2024

PNB GILTS LTD
(Subsidiary of Punjab National Bank)

Interest Rate Market

Top Traded Securities on October 11, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
7.10% GS 2034	2097	102.19	6.78	2645	102.30
7.34% GS 2064	401	104.91	6.97	930	105.44
7.04% GS 2029	299	101.34	6.69	539	101.39
6.79% GS 2034	307	100.38	6.74	328	100.06
7.23% GS 2039	220	103.69	6.82	250	103.91

(₹ Cr)

Total Volume in Market

Segment	Volume
G-Sec	64658
SDL	2251
T-Bills	7722

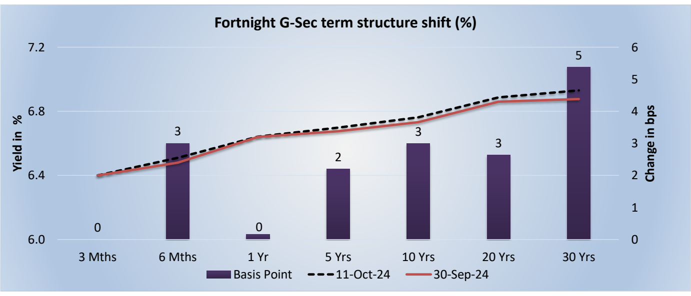
(₹ Cr)

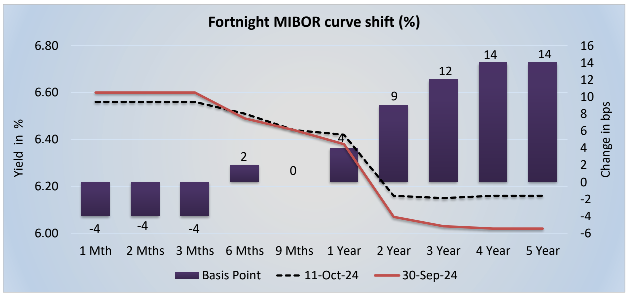
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(5916)	97	(536)	(6355)
Public Sector Banks	3867	768	(3333)	1301
Private Sector Banks	1138	(226)	93	1006
Mutual Funds	1655	17	2496	4168
Foreign Banks	(957)	(389)	164	(1182)
Others	200	(268)	1117	1049

Indian Economic Indicators

Indicator	Rates (%)
CPI (August'24)	3.65%
Core Inflation (August'24)	3.40%
WPI (August'24)	1.31%
IIP (y-o-y July'24)	4.80%
GDP Growth (Q1 FY25)	6.70%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website





FII's & FDI's Investments

FII Investment (₹ Cr)	11-Oct	Apr-24	FY 2024-25	FY 2023-24
Debt	(4737)	(14599)	69875	123929
Equity	(914)	(8621)	48127	206152
FDI (US $ Bn)	**Jul-2024**	**FY 2023-24**	**FY 2022-23**	**FY 2021-22**
Gross inflows	7.89	70.95	71.36	84.84
Equity inflows	5.96	45.86	47.60	59.68
Reinvested earnings	1.51	19.53	19.11	19.35
Other capital	0.42	5.56	4.65	5.81

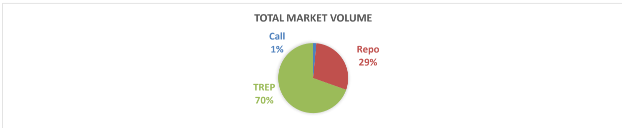
Banking & Money Supply Indicators (₹ Cr)

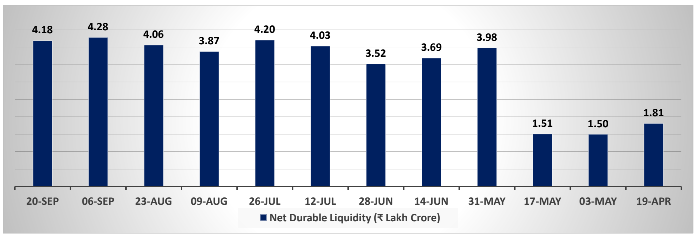
Particulars	As on Sep. 20, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21505561	11.5	1030334
Bank Credit	17125371	13.0	693207
Non - food Credit	17105445	13.0	696362
Banks Investment in G-Sec	6402052	7.0	295494
Broad Money M3	25878742	10.8	1047124
Reserve Money (as on Oct. 4, 2024)	4638439	5.7	6993
Forex Reserves (USD bn) (as on Oct. 4, 2024)	701	19.9	55

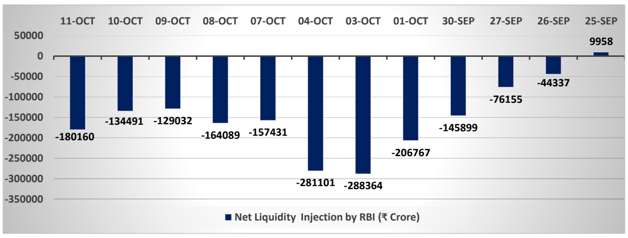
*Change during the financial year

Money Market Operations

Rates	11-Oct	10-Oct	Total Mkt Volume (₹ Cr)
Call	6.43%	6.43%	7782
Repo	6.32%	6.30%	152769
TREP	6.25%	6.30%	367218

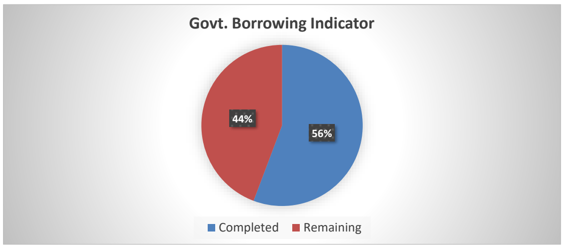






Market Borrowings and Calendar

Market Borrowings				(Amt in ₹ Cr)
Gsec	**H1**	**H2**	**FY 2024-25**	**FY 2023-24**
Budgeted	740000	661000	1401000	1543000
Redemptions	173103	188319	361422	440129
Net$			1175182	1102871
Gross Amount Raised Till Date*	742000	39000	781000	1549000
Redemptions Till Date	173103		173103	440129
Net Amount Raised Till Date	568897	39000	607897	1108871
SDL	372944	38642	411586	988158
Tbills	473000	38000	511000	1433000
OMO Purchase^				
OMO Sale^				



* including amount raised via green shoe
^includes primary and secondary
$1.23 lacs Cr to be funded through GST compensation cess funds

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