

## Interest Rate Market

### Top Traded Securities on November 12, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
7.10% GS 2034	1515	101.82	6.83	1828	101.85
6.79% GS 2034	317	99.95	6.80	304	99.98
7.23% GS 2039	201	103.27	6.87	240	103.30
7.32% GS 2030	45	102.44	6.82	170	102.52
GOIF GS 2033	32	103.13	7.34	130	103.07

### Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	34322
SDL	2039
T-Bills	5122

(₹ Cr)

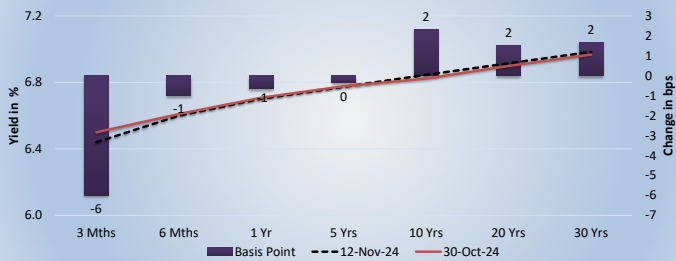
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(2784)	(147)	(812)	(3742)
Public Sector Banks	1641	435	0	2076
Private Sector Banks	745	85	(675)	155
Mutual Funds	(233)	(56)	2492	2203
Foreign Banks	(1153)	(176)	(1586)	(2915)
Others	1778	(142)	581	2217

### Indian Economic Indicators

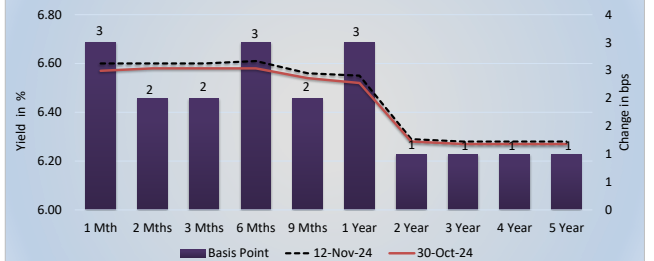
Indicator	Rates (%)
CPI (October 24)	6.21%
Core Inflation (October 24)	3.70%
WPI (September 24)	1.84%
IIP (y-o-y September 24)	3.10%
GDP Growth (Q1 FY25)	6.70%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

### Fortnight G-Sec term structure shift (%)



### Fortnight MIBOR curve shift (%)



### FII's & FDI's Investments

FII Investment (₹ Cr)	12-Nov	Apr-24	FY 2024-25	FY 2023-24
Debt	(2385)	(14599)	70436	123929
Equity	(364)	(8621)	(9785)	206152
<b>FDI (US \$ Bn)</b>	<b>Aug-2024</b>	<b>FY 2023-24</b>	<b>FY 2022-23</b>	<b>FY 2021-22</b>
Gross inflows	8.61	70.95	71.36	84.84
Equity inflows	6.50	45.86	47.60	59.68
Reinvested earnings	1.58	19.53	19.11	19.35
Other capital	0.53	5.56	4.65	5.81

### Banking & Money Supply Indicators (₹ Cr)

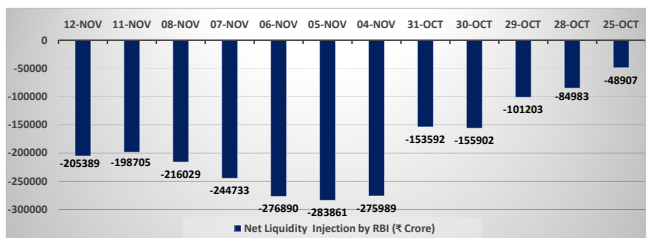
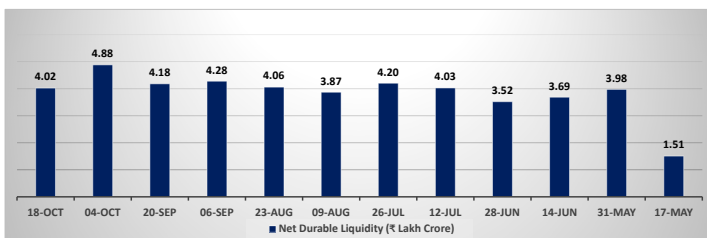
Particulars	As on Oct. 18, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21807565	11.7	1332339
Bank Credit	17238250	11.5	806086
Non - food Credit	17219596	11.5	810513
Banks investment in G-Sec	6487716	7.2	381158
Broad Money M3	26215944	11.1	1384326
Reserve Money (as on Oct. 25, 2024)	4718068	7.7	86622
Forex Reserves (USD bn) (as on Oct. 25, 2024)	682	15.5	36

\*Change during the financial year

## Money Market Operations

Rates	12-Nov	11-Nov	Total Mkt Volume (₹ Cr)
Call	6.42%	6.42%	9684
Repo	6.23%	6.23%	141099
TREP	6.23%	6.23%	377854

### TOTAL MARKET VOLUME



## Market Borrowings and Calendar

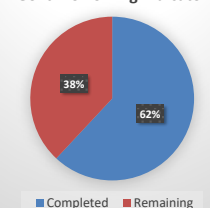
Market Borrowings	(Amt in ₹ Cr)			
Gsec	H1	H2	FY 2024-25	FY 2023-24
Budgeted	740000	661000	1401000	1543000
Redemptions	173103	79480	252583	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	713000	155000	868000	1549000
Redemptions Till Date	173103	79480	252583	440129
Net Amount Raised Till Date	539897	75520	615417	1108871
SDL	372944	99709	472653	988158
Tbills	473000	114000	587000	1433000
OMO Purchase^				
OMO Sale^				

\* including amount raised via green shoe

^ includes primary and secondary

\$1.23 laes Cr to be funded through GST compensation cess funds

### Govt. Borrowing Indicator



### Disclaimer

This communication is for private circulation only. The information contained herein is available to public and believed to be reliable. However, PNB Gilts Ltd. does not warrant its completeness or accuracy. This report does not constitute an invitation or offer to subscribe for or purchase or sale of any security and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever with PNB Gilts Ltd. Existing or prospective client(s) using this report to form their judgments or opinion shall do so at their own risk. The company is not responsible for any judgment(s) made by any person including client(s) on the basis of this report.

Reg: PNB GILTS LTD., 5, Sansad Marg, New Delhi - 110001, India.  
Tel: +91-1123321584 Fax: +91-1123321584, CIN: L74899DL1996PLC077120  
e-mail: [research@pnbgilts.com](mailto:research@pnbgilts.com), Web: [www.pnbgilts.com](http://www.pnbgilts.com)

For archives of daily reports, check our website: <https://www.pnbgilts.com/daily-market-updates>