

Interest Rate Market

Top Traded Securities on September 12, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
7.10% GS 2034	2526	101.93	6.82	3263	101.65
7.18% GS 2033	483	102.21	6.84	670	101.90
7.23% GS 2039	433	103.22	6.88	612	102.91
7.06% GS 2028	183	101.01	6.73	316	100.89
7.26% GS 2033	165	102.57	6.85	304	102.31

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(736)	(38)	(336)	(1111)
Public Sector Banks	(6064)	61	335	(5669)
Private Sector Banks	5042	268	365	5676
Mutual Funds	(346)	(209)	(725)	(1280)
Foreign Banks	4193	(329)	(680)	3184
Others	(2097)	247	1040	(809)

Total Volume in Market

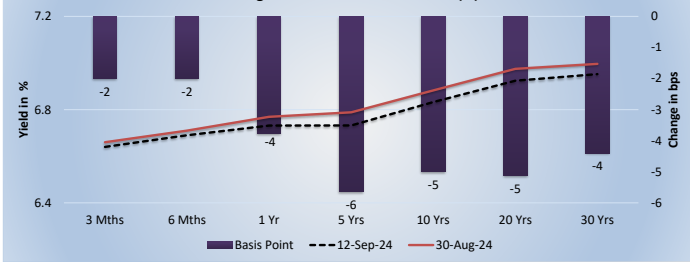
Segment	Volume
G-Sec	75145
SDL	2750
T-Bills	3343

Indian Economic Indicators

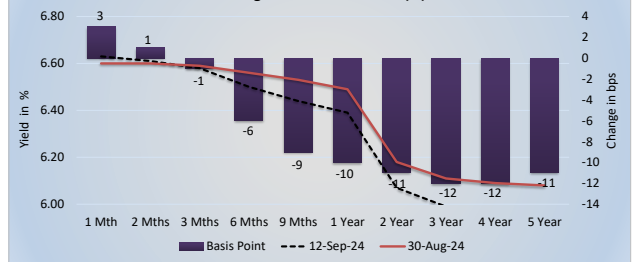
Indicator	Rates (%)
CPI (August'24)	3.65%
Core Inflation (August'24)	3.40%
WPI (July'24)	2.04%
IIP (y-o-y July'24)	4.80%
GDP Growth (Q1 FY25)	6.70%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

FI Investment (₹ Cr)	12-Sep	Apr-24	FY 2024-25	FY 2023-24
Debt	1023	(14599)	59679	123929
Equity	2870	(8621)	48603	206152
FDI (US \$ Bn)	Jun-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.33	70.95	71.36	84.84
Equity inflows	5.52	45.86	47.60	59.68
Reinvested earnings	1.51	19.53	19.11	19.35
Other capital	0.30	5.56	4.65	5.81

Banking & Money Supply Indicators

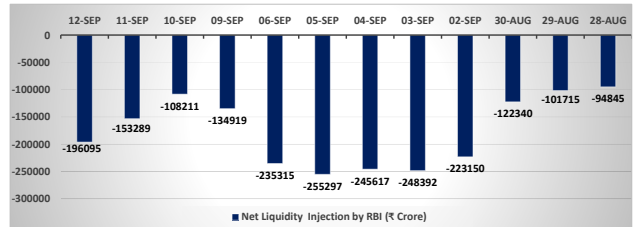
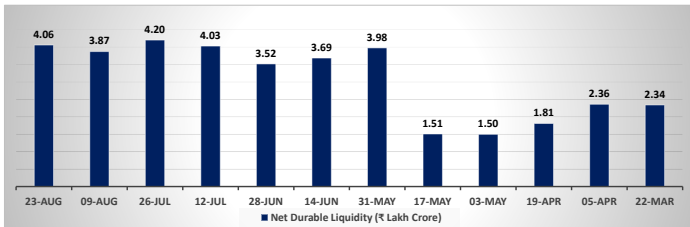
Particulars	As on Aug. 23, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21324206	10.8	848979
Bank Credit	16945162	13.6	512998
Non - food Credit	16920802	13.6	511718
Banks Investment in G-Sec	6365707	7.9	259149
Broad Money M3	25702747	10.2	871363
Reserve Money (as on Aug. 23, 2024)	4668195	3.4	36749
Forex Reserves (USD bn) (as on Aug. 23, 2024)	684	14.2	38

*Change during the financial year

Money Market Operations

Rates	12-Sep	11-Sep	Total Mkt Volume (₹ Cr)
Call	6.52%	6.54%	11271
Repo	6.41%	6.49%	154423
TREP	6.27%	6.40%	350745

TOTAL MARKET VOLUME



Market Borrowings and Calendar

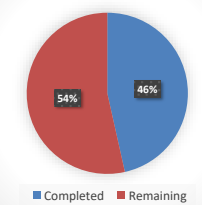
Market Borrowings	(Amt in ₹ Cr)			
Gsec	H1	H2	FY 2024-25	FY 2023-24
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
Net\$			1175182	1102871
Gross Amount Raised Till Date*	657000	0	657000	1549000
Redemptions Till Date	173103		173103	440129
Net Amount Raised Till Date	483897	0	483897	1108871
SDL	325044		325044	988158
Tbills	473000		473000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^ includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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