

# Market Wrap-Up January 13, 2025

## Interest Rate Market

### Top Traded Securities on January 13, 2025

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	2998	99.71	6.83	3338	100.21
7.10% GS 2034	433	101.54	6.87	618	102.05
6.92% GS 2039	298	99.83	6.94	460	100.48
7.23% GS 2039	160	102.51	6.95	348	103.14
7.34% GS 2064	165	103.01	7.11	275	103.84

### Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	68938
SDL	2409
T-Bills	4076

(₹ Cr)

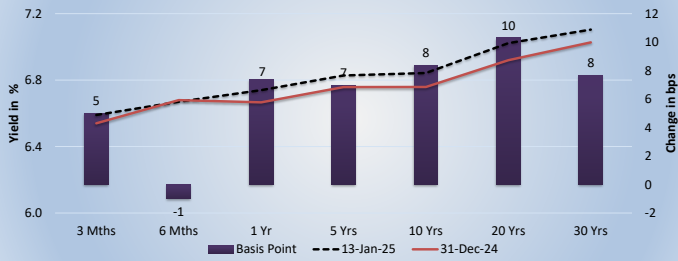
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(3233)	(13)	(290)	(3536)
Public Sector Banks	10327	220	25	10572
Private Sector Banks	(7156)	255	(884)	(7784)
Mutual Funds	(3626)	(495)	(305)	(4426)
Foreign Banks	(207)	(15)	500	278
Others	3902	48	953	4903

### Indian Economic Indicators

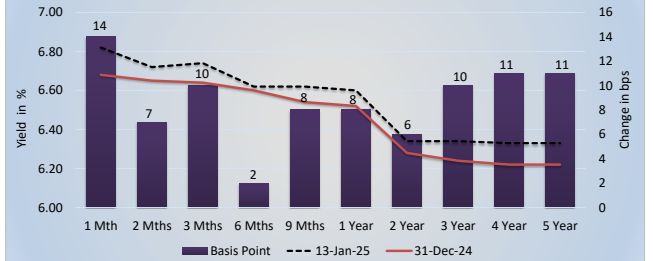
Indicator	Rates (%)
CPI (December'24)	5.22%
Core Inflation (December'24)	3.60%
WPI (November'24)	1.89%
IIP (y-o-y November'24)	3.50%
GDP Growth (Q2 FY25)	5.20%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

### Fortnight G-Sec term structure shift (%)



### Fortnight MIBOR curve shift (%)



### FII's & FDI's Investments

	13-Jan	Apr-24	FY 2024-25	FY 2023-24
<b>FII Investment (₹ Cr)</b>				
Debt	600	(14599)	73081	123929
Equity	(1421)	(8621)	(1815)	206152
<b>FDI (US \$ Bn)</b>				
Gross inflows	6.54	70.95	71.36	84.84
Equity inflows	4.34	45.86	47.60	59.68
Reinvested earnings	1.72	19.53	19.11	19.35
Other capital	0.47	5.56	4.65	5.81

### Banking & Money Supply Indicators (₹ Cr)

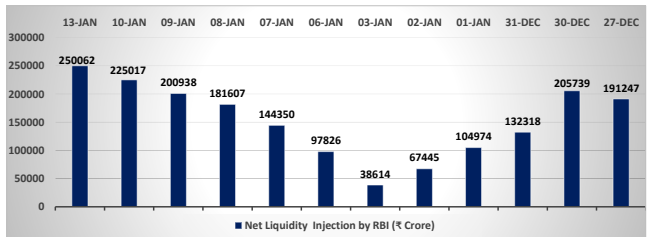
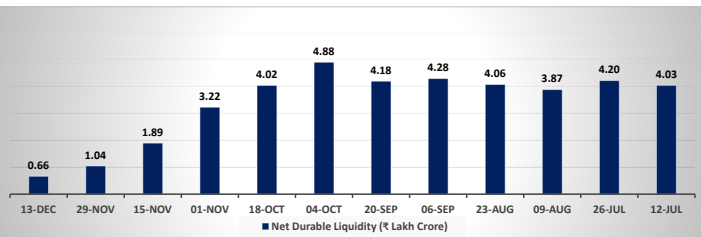
Particulars	As on Dec. 27, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22063132	9.8	1587905
Bank Credit	17742873	11.2	1310709
Non - food Credit	17686734	11.1	1277651
Banks Investment in G-Sec	6594875	10.1	488317
Broad Money M3	26513051	9.3	1681433
Reserve Money (as on January 3, 2025)	4632057	3.6	611
Forex Reserves (USD bn) (as on January 3, 2025)	635	2.8	(12)

\*Change during the financial year

## Money Market Operations

Rates	13-Jan	10-Jan	Total Mkt Volume (₹ Cr)
Call	6.81%	6.88%	9244
Repo	6.79%	6.89%	167788
TREP	6.49%	6.73%	396521

### TOTAL MARKET VOLUME



## Market Borrowings and Calendar

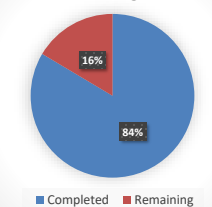
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
<b>Gsec</b>				
Budgeted	740000	661000	1401000	1543000
Redemptions	173103	176319	349422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	713000	457500	1170500	1549000
Redemptions Till Date	173103	176319	349422	440129
Net Amount Raised Till Date	539897	281181	821078	1108871
<b>SDL</b>				
Tbills	385637	272764	658401	988158
OMO Purchase^	473000	285000	758000	1433000
OMO Sale^				

\* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

### Govt. Borrowing Indicator



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