

Market Wrap-Up April 15, 2025

Interest Rate Market

Top Traded Securities on April 15, 2025

Description	No. of Trades	Wtd Avg Price (₹)	Wtd Avg Yield (%)	Volume (in Crs.)	Previous week's Wtd Avg Price (₹)
6.79% GS 2034	2316	102.65	6.41	2806	102.24
6.92% GS 2039	739	103.51	6.54	742	103.29
7.10% GS 2034	534	104.43	6.44	648	104.01
7.18% GS 2033	145	104.77	6.43	353	104.31
7.02% GS 2031	106	103.60	6.30	227	103.25

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	434	130	(1656)	(1092)
Public Sector Banks	(1598)	1253	655	311
Private Sector Banks	(1967)	(61)	42	(1985)
Mutual Funds	36	(1070)	40	(994)
Foreign Banks	2292	(35)	(5)	2252
Others	795	(217)	924	1503

(₹ Cr)

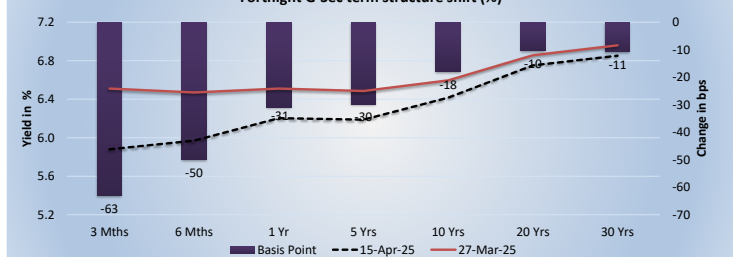
Segment	Volume
G-Sec	72304
SDL	3830
T-Bills	4378

Indian Economic Indicators

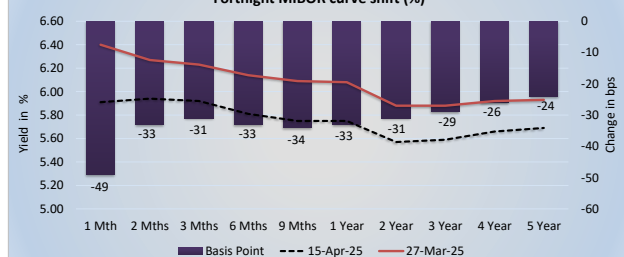
Indicator	Rates (%)
CPI (March '25)	3.34%
Core Inflation (March '25)	4.10%
WPI (March '25)	2.05%
IIP (y-o-y February '25)	2.90%
GDP Growth (Q3 FY25)	6.20%
Repo Rate	6.00%
MSF Rate	6.25%
SDF Rate	5.75%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments (₹ Cr)

	15-Apr-25	April '25	March '25	February '25
FII Investment (₹ Cr)				
Debt	2864	19427	19427	(34574)
Equity	(2352)	37788	37788	10517
FDI (US \$ Bn)	Jan-2025	FY 2025-26	FY 2024-25	FY 2023-24
Gross inflows	5.78	67.65	67.65	70.95
Equity inflows	3.45	44.84	44.84	45.86
Reinvested earnings	1.85	18.11	18.11	19.53
Other capital	0.48	4.70	4.70	5.56

Banking & Money Supply Indicators (₹ Cr)

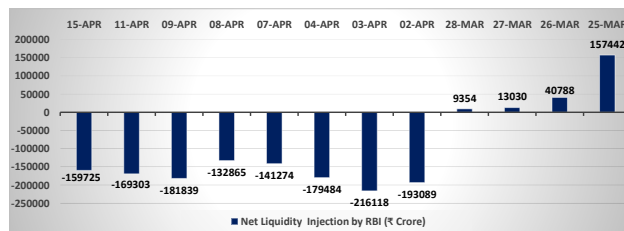
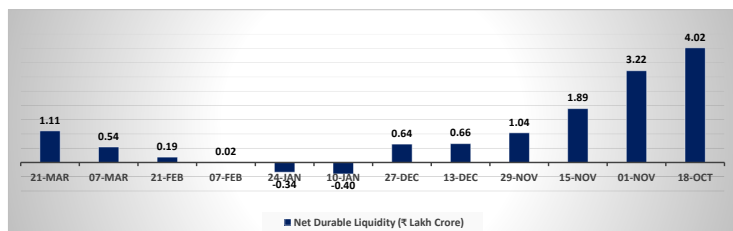
Particulars	As on Mar. 21, 2025	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	2257482	10.3	2034896
Bank Credit	18243936	11.0	1696418
Non - food Credit	18207404	11.0	1676947
Banks Investment in G-Sec	6697928	9.7	630762
Broad Money M3	27208735	9.6	2275723
Reserve Money (as on April 4, 2025)	990201	(0.6)	(83498)
Forex Reserves (USD bn) (as on April 4, 2025)	676	4.3	12

*Change during the financial year

Money Market Operations

Rates	15-Apr	11-Apr	Total Mkt Volume (₹ Cr)
Call	5.84%	5.79%	14971
Repo	5.79%	5.76%	201961
TREP	5.74%	5.73%	407429

TOTAL MARKET VOLUME



Market Borrowings and Calendar

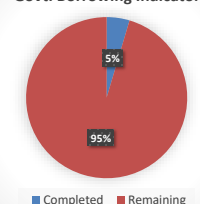
Market Borrowings	(Amt in ₹ Cr)			
Gsec	H1	H2	FY 2025-26	FY 2024-25
Budgeted	800000	682000	1482000	1401000
Redemptions	206701	188964	395666	361422
Net	593299	493036	1175182	1175182
Gross Amount Raised Till Date*	68000		68000	1395500
Redemptions Till Date			0	361422
Net Amount Raised Till Date			68000	1034078
SDL	18300		18300	1073310
Tbills	38000		38000	1114000
OMO Purchase^	40000		40000	244561
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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Reg: PNB GILTS LTD., 5, Sansad Marg, New Delhi - 110001, India.

Tel: +91-1123321584 Fax: +91-1123321584 CIN: L74899DL1996PLC077120

e-mail: research@pnbgilts.com Web: www.pnbgilts.com

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