

Market Wrap-Up January 15, 2025

Interest Rate Market

Top Traded Securities on January 15, 2025

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	2475	99.84	6.81	2145	100.21
7.04% GS 2029	145	101.00	6.77	263	101.25
7.10% GS 2034	263	101.69	6.85	259	102.05
7.10% GS 2029	87	101.14	6.78	177	101.34
6.92% GS 2039	104	99.94	6.93	143	100.48

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(2412)	(19)	(4462)	(6893)
Public Sector Banks	(868)	28	(85)	(924)
Private Sector Banks	(2626)	137	(1733)	(4223)
Mutual Funds	(415)	(45)	9821	9360
Foreign Banks	2906	(15)	(5821)	(2930)
Others	3410	(87)	2279	5602

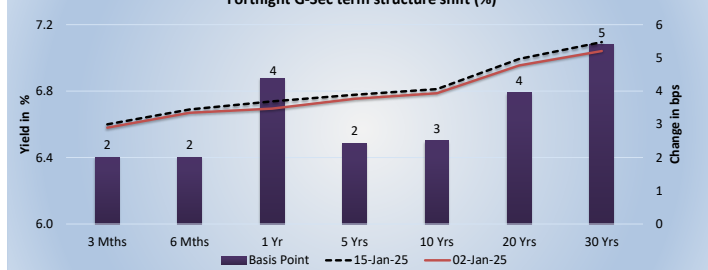
Total Volume in Market

Segment	Volume
G-Sec	46649
SDL	1788
T-Bills	16351

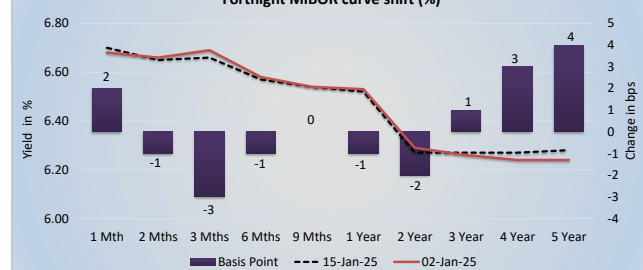
Indian Economic Indicators	
Indicator	Rates (%)
CPI (December'24)	5.22%
Core Inflation (December'24)	3.60%
WPI (December'24)	2.37%
IIP (y-o-y November'24)	3.50%
GDP Growth (Q2 FY25)	5.20%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

FII Investment (₹ Cr)	15-Jan	Apr-24	FY 2024-25	FY 2023-24
Debt	88	(14599)	75684	123929
Equity	(7766)	(8621)	(13858)	206152
FDI (US \$ Bn)	Oct-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	6.54	70.95	71.36	84.84
Equity inflows	4.34	45.86	47.60	59.68
Reinvested earnings	1.72	19.53	19.11	19.35
Other capital	0.47	5.56	4.65	5.81

Banking & Money Supply Indicators

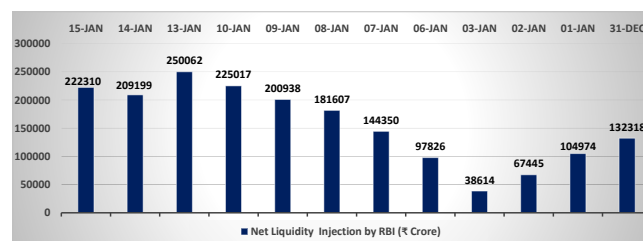
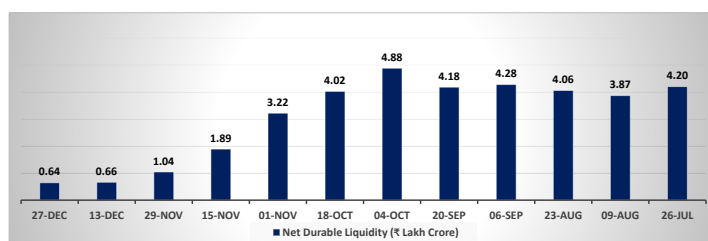
Particulars	As on Dec. 27, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22063132	9.8	1587905
Bank Credit	17742873	11.2	1310709
Non - food Credit	17686734	11.1	1277651
Banks Investment in G-Sec	6594875	10.1	488317
Broad Money M3	26513051	9.3	1681433
Reserve Money (as on January 3, 2025)	4632057	3.6	611
Forex Reserves (USD bn) (as on January 3, 2025)	635	2.8	(12)

*Change during the financial year

Money Market Operations

Rates	15-Jan	14-Jan	Total Mkt Volume (₹ Cr)
Call	6.45%	6.53%	11280
Repo	6.40%	6.51%	157929
TREP	6.37%	6.30%	375992

TOTAL MARKET VOLUME



Market Borrowings and Calendar

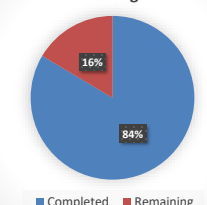
Market Borrowings		(Amt in ₹ Cr)			
Gsec		H1	H2	FY 2024-25	FY 2023-24
Budgeted		740000	661000	1401000	1543000
Redemptions		173103	176319	349422	440129
NetS				1175182	1102871
Gross Amount Raised Till Date*		713000	457500	1170500	1549000
Redemptions Till Date		173103	176319	349422	440129
Net Amount Raised Till Date		539897	281181	821078	1108871
SDL		385637	290683	676320	988158
Tbills		473000	331000	804000	1433000
OMO Purchase^					
OMO Sale^					

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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