

Market Wrap-Up December 17, 2024

Interest Rate Market

Top Traded Securities on December 17, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	1257	100.24	6.75	1317	100.48
7.10% GS 2034	311	102.07	6.79	395	102.27
7.18% GS 2033	108	102.38	6.81	262	102.50
5.63% GS 2026	13	98.71	6.66	185	98.71
6.99% GS 2026	9	100.40	6.66	122	100.43

Total Volume in Market (₹ Cr)

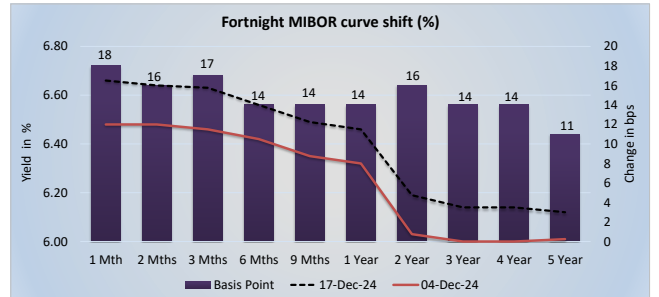
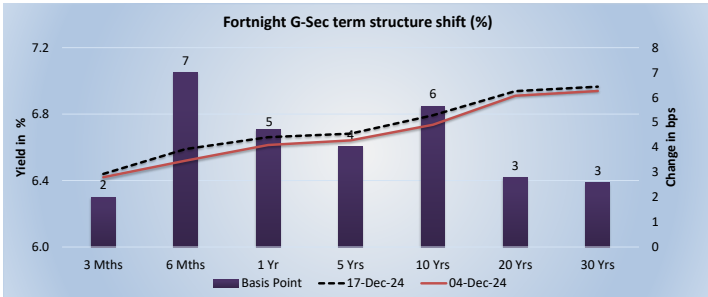
Segment	Volume
G-Sec	33588
SDL	8564
T-Bills	1838

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(3382)	(2463)	(435)	(6280)
Public Sector Banks	8186	(9)	145	8321
Private Sector Banks	(1810)	(573)	(231)	(2614)
Mutual Funds	(823)	107	310	(406)
Foreign Banks	(3319)	(2223)	115	(5427)
Others	1145	5161	95	6402

Indian Economic Indicators	
Indicator	Rates (%)
CPI (November 24)	5.48%
Core Inflation (November 24)	3.70%
WPI (November 24)	1.89%
IIP (y-o-y October 24)	3.50%
GDP Growth (Q2 FY25)	5.40%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website



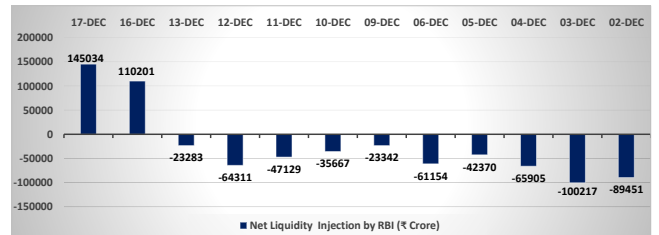
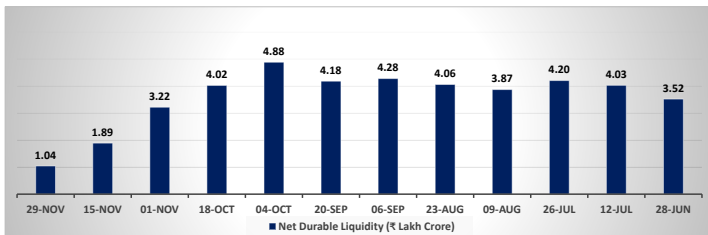
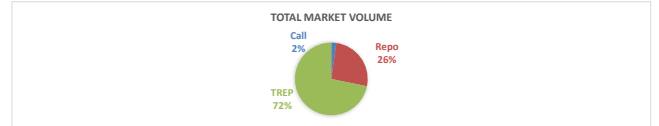
FII's & FDI's Investments				
	17-Dec	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)	1067	(14599)	86131	123929
Debt	189	(8621)	26403	206152
Equity				
FDI (US \$ Bn)	Sep-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	5.99	70.95	71.36	84.84
Equity inflows	4.12	45.86	47.60	59.68
Reinvested earnings	1.58	19.53	19.11	19.35
Other capital	0.29	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)			
Particulars	As on Nov. 15, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22017796	10.7	1542569
Bank Credit	17509171	10.6	1077007
Non - food Credit	17457917	10.6	1048834
Banks Investment in G-Sec	6538951	8.4	432393
Broad Money M3	26448312	10.0	1616694
Reserve Money (as on Nov. 22, 2024)	4758735	8.1	127289
Forex Reserves (USD bn) (as on Nov. 22, 2024)	655	7.9	8

*Change during the financial year

Money Market Operations

Rates	17-Dec	16-Dec	Total Mkt Volume (₹ Cr)
Call	6.70%	6.70%	12909
Repo	6.69%	6.63%	149769
TREP	6.62%	6.69%	414180



Market Borrowings and Calendar

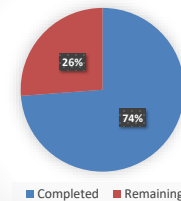
Market Borrowings		(Amt in ₹ Cr)			
Gsec		H1	H2	FY 2024-25	FY 2023-24
Budgeted		740000	661000	1401000	1543000
Redemptions		173103	176319	349422	440129
NetS				1175182	1102871
Gross Amount Raised Till Date*		713000	321000	1034000	1549000
Redemptions Till Date		173103	176319	349422	440129
Net Amount Raised Till Date		539897	144681	684578	1108871
SDL		382293	197910	580203	988158
Tbills		473000	209000	682000	1433000
OMO Purchase^					
OMO Sale^					

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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