

Interest Rate Market

Top Traded Securities on January 20, 2025

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	1458	100.16	6.76	1064	99.91
6.75% GS 2029	169	100.16	6.71	403	100.09
6.92% GS 2039	144	100.29	6.89	189	100.08
7.10% GS 2034	126	101.99	6.80	140	101.80
7.34% GS 2064	102	103.31	7.09	135	103.12

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	31640
SDL	1409
T-Bills	3733

(₹ Cr)

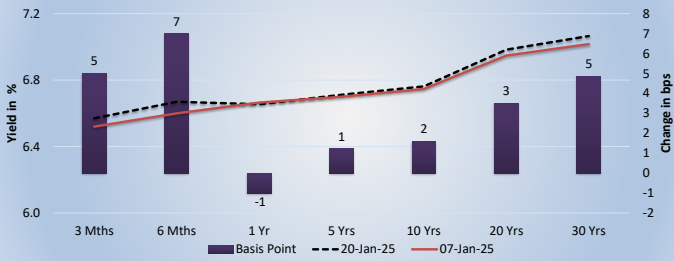
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(1452)	18	14	(1419)
Public Sector Banks	(1903)	39	(294)	(2158)
Private Sector Banks	1235	229	(2083)	(619)
Mutual Funds	174	(92)	1590	1672
Foreign Banks	813	(75)	(75)	663
Others	1133	(118)	848	1862

Indian Economic Indicators

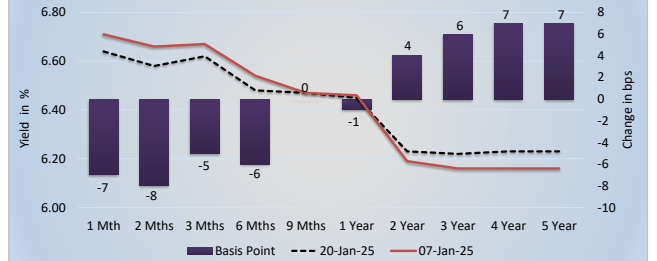
Indicator	Rates (%)
CPI (December'24)	5.22%
Core Inflation (December'24)	3.60%
WPI (December'24)	2.37%
IIP (y-o-y November'24)	3.50%
GDP Growth (Q2 FY25)	5.20%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

	20-Jan	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)				
Debt	302	(14599)	76359	123929
Equity	(4341)	(8621)	(26937)	206152
FDI (US \$ Bn)	Oct-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	6.54	70.95	71.36	84.84
Equity inflows	4.34	45.86	47.60	59.68
Reinvested earnings	1.72	19.53	19.11	19.35
Other capital	0.47	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

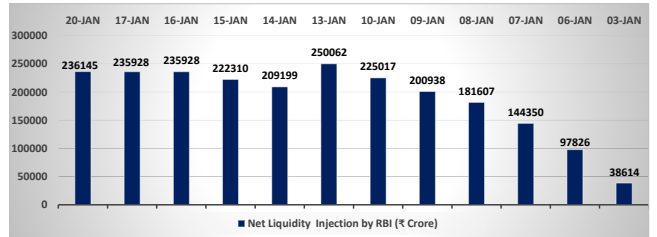
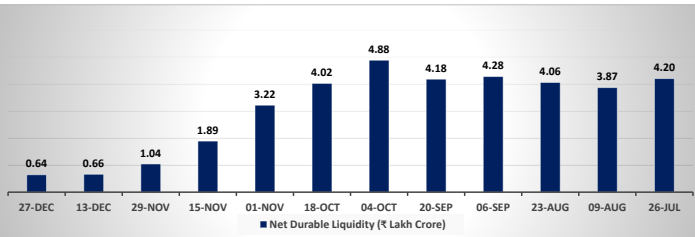
Particulars	As on Dec. 27, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22063132	9.8	1587905
Bank Credit	17742873	11.2	1310709
Non - food Credit	17686734	11.1	1277651
Banks Investment in G-Sec	6594875	10.1	488317
Broad Money M3	26513051	9.3	1681433
Reserve Money (as on January 10, 2025)	4682073	4.8	50627
Forex Reserves (USD bn) (as on January 10, 2025)	626	1.1	(21)

*Change during the financial year

Money Market Operations

Rates	20-Jan	17-Jan	Total Mkt Volume (₹ Cr)
Call	#N/A	6.55%	13346
Repo	#N/A	6.49%	167130
TREP	#N/A	6.41%	399533

TOTAL MARKET VOLUME



Market Borrowings and Calendar

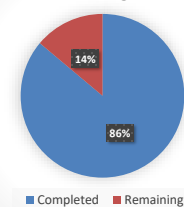
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	740000	661000	1401000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	713000	493500	1206500	1549000
Redemptions Till Date	173103	176319	349422	440129
Net Amount Raised Till Date	539897	317181	857078	1108871
SDL				
SDL	385637	290683	676320	988158
Tbills	473000	331000	804000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

\$1.23 laes Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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