

## Interest Rate Market

### Top Traded Securities on January 22, 2025

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	3396	100.44	6.73	3533	99.91
7.10% GS 2034	1003	102.24	6.77	1253	101.80
6.92% GS 2039	529	100.73	6.84	664	100.08
7.04% GS 2029	230	101.39	6.66	303	101.09
6.75% GS 2029	148	100.36	6.66	296	100.09

### Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	85210
SDL	2493
T-Bills	13973

### (₹ Cr)

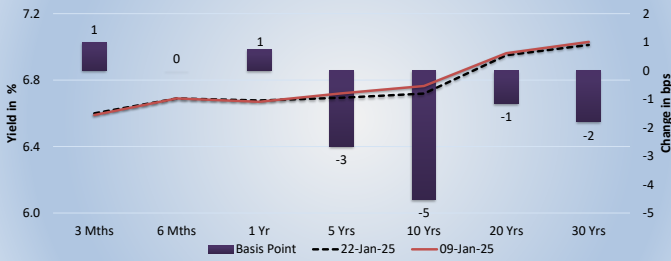
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	2323	58	(3740)	(1359)
Public Sector Banks	(7332)	52	(55)	(7336)
Private Sector Banks	(798)	(195)	(1645)	(2637)
Mutual Funds	1267	(180)	7681	8768
Foreign Banks	842	(40)	(4053)	(3251)
Others	3698	305	1812	5815

### Indian Economic Indicators

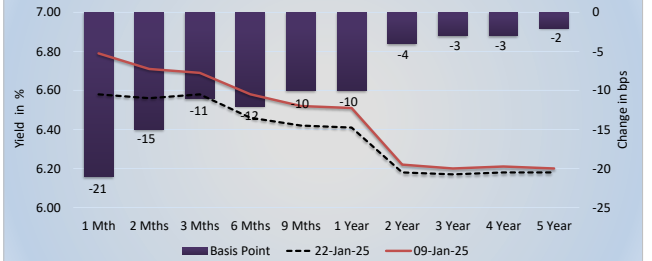
Indicator	Rates (%)
CPI (December'24)	5.22%
Core Inflation (December'24)	3.60%
WPI (December'24)	2.37%
IIP (y-o-y November'24)	3.50%
GDP Growth (Q2 FY25)	5.20%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

### Fortnight G-Sec term structure shift (%)



### Fortnight MIBOR curve shift (%)



### FII's & FDI's Investments

	22-Jan	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)				
Debt	302	(14599)	76962	123929
Equity	(4341)	(8621)	(35620)	206152
FDI (US \$ Bn)	Oct-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	6.54	70.95	71.36	84.84
Equity inflows	4.34	45.86	47.60	59.68
Reinvested earnings	1.72	19.53	19.11	19.35
Other capital	0.47	5.56	4.65	5.81

### Banking & Money Supply Indicators (₹ Cr)

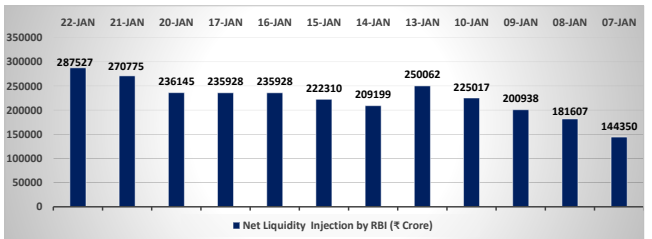
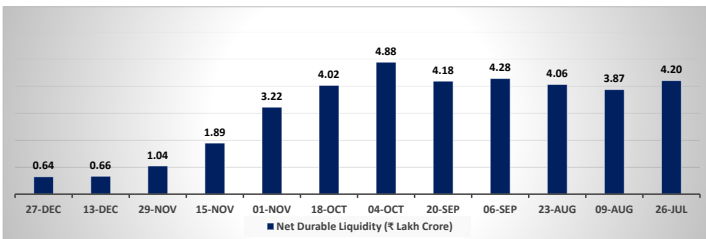
Particulars	As on Dec. 27, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22063132	9.8	1587905
Bank Credit	17742873	11.2	1310709
Non - food Credit	17686734	11.1	1277651
Banks Investment in G-Sec	6594875	10.1	488317
Broad Money M3	26513051	9.3	1681433
Reserve Money (as on January 10, 2025)	4682073	4.8	50627
Forex Reserves (USD bn) (as on January 10, 2025)	626	1.1	(21)

\*Change during the financial year

## Money Market Operations

Rates	22-Jan	21-Jan	Total Mkt Volume (₹ Cr)
Call	6.56%	6.58%	11490
Repo	6.66%	6.60%	161060
TREP	6.59%	6.58%	365275

### TOTAL MARKET VOLUME



## Market Borrowings and Calendar

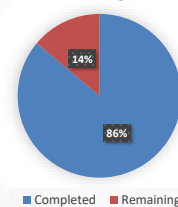
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	740000	661000	1401000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	713000	493500	1206500	1549000
Redemptions Till Date	173103	176319	349422	440129
Net Amount Raised Till Date	539897	317181	857078	1108871
SDL	385637	308183	693820	988158
Tbills	473000	359000	832000	1433000
OMO Purchase^				
OMO Sale^				

\* including amount raised via green shoe

^includes primary and secondary

₹1.23 laes Cr to be funded through GST compensation cess funds

### Govt. Borrowing Indicator



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