

## Interest Rate Market

### Top Traded Securities on November 25, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	1133	99.76	6.82	1192	99.62
7.10% GS 2034	1029	101.69	6.85	994	101.64
7.34% GS 2064	73	103.83	7.05	101	103.77
7.06% GS 2028	8	100.89	6.76	93	100.89
7.04% GS 2029	70	100.95	6.79	89	100.93

### Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	36824
SDL	1645
T-Bills	1551

(₹ Cr)

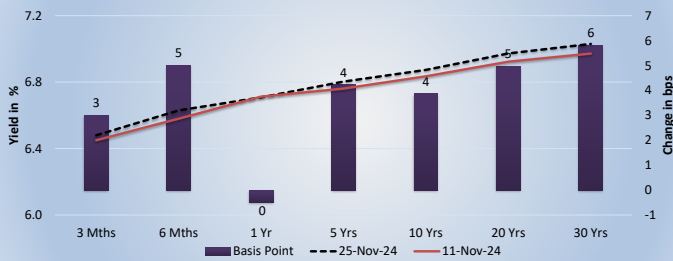
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	766	165	(144)	787
Public Sector Banks	(1234)	554	0	(680)
Private Sector Banks	(272)	(469)	7	(734)
Mutual Funds	770	(113)	515	1172
Foreign Banks	1075	(65)	(360)	650
Others	(1108)	(72)	(18)	(1199)

### Indian Economic Indicators

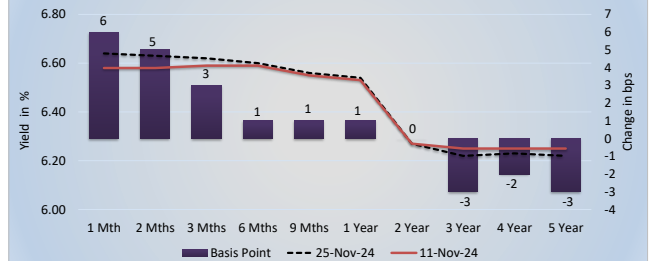
Indicator	Rates (%)
CPI (October 24)	6.21%
Core Inflation (October 24)	3.70%
WPI (October 24)	2.36%
IIP (y-o-y September 24)	3.10%
GDP Growth (Q1 FY25)	6.70%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

### Fortnight G-Sec term structure shift (%)



### Fortnight MIBOR curve shift (%)



### FII's & FDI's Investments

	25-Nov	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)	64	(14599)	70173	123929
Debt	1073	(8621)	(14326)	206152
Equity				
FDI (US \$ Bn)	Sep-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	5.99	70.95	71.36	84.84
Equity inflows	4.12	45.86	47.60	59.68
Reinvested earnings	1.58	19.53	19.11	19.35
Other capital	0.29	5.56	4.65	5.81

### Banking & Money Supply Indicators (₹ Cr)

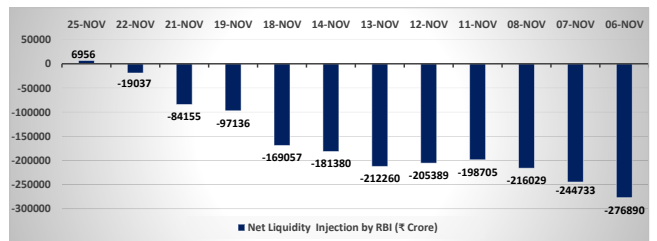
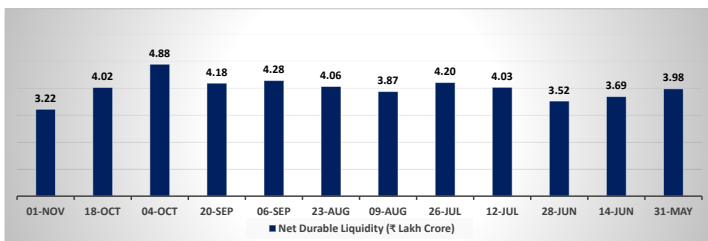
Particulars	As on Nov. 1, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22043537	11.8	1568311
Bank Credit	17439892	11.9	1007728
Non - food Credit	17409837	11.9	1000754
Banks Investment in G-Sec	6557353	7.3	450795
Broad Money M3	26476902	11.2	1645284
Reserve Money (as on Nov. 15, 2024)	4732094	7.5	100648
Forex Reserves (USD bn) (as on Nov. 15, 2024)	658	10.5	11

\*Change during the financial year

## Money Market Operations

Rates	25-Nov	22-Nov	Total Mkt Volume (₹ Cr)
Call	6.72%	6.73%	8571
Repo	6.66%	6.65%	143776
TREP	6.71%	6.71%	449333

### TOTAL MARKET VOLUME



## Market Borrowings and Calendar

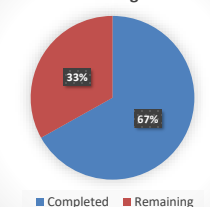
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec	740000	661000	1401000	1543000
Budgeted	173103	176319	349422	440129
Redemptions			1175182	1102871
NetS	713000	224000	937000	1549000
Gross Amount Raised Till Date*	173103	173103	173103	440129
Redemptions Till Date	539897	224000	763897	1108871
Net Amount Raised Till Date				
SDL	382293	99709	482002	988158
Tbills	473000	152000	625000	1433000
OMO Purchase^				
OMO Sale^				

\* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

### Govt. Borrowing Indicator



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