

Interest Rate Market

Top Traded Securities on September 25, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
7.10% GS 2034	3239	102.47	6.74	3879	102.35
7.23% GS 2039	702	103.92	6.80	729	103.74
7.18% GS 2033	500	102.77	6.76	569	102.63
7.06% GS 2028	143	101.17	6.68	181	101.14
7.18% GS 2037	193	103.18	6.80	178	103.02

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	806	(553)	(6)	247
Public Sector Banks	353	706	1820	2879
Private Sector Banks	(3946)	298	(2403)	(6050)
Mutual Funds	8	(222)	425	210
Foreign Banks	2572	(28)	165	2708
Others	192	(202)	(2)	(11)

(₹ Cr)

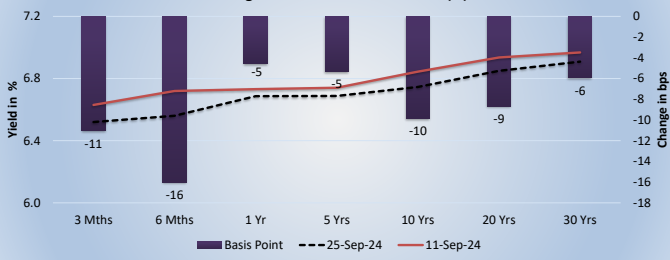
Total Volume in Market	
Segment	Volume
G-Sec	76762
SDL	4156
T-Bills	5729

Indian Economic Indicators

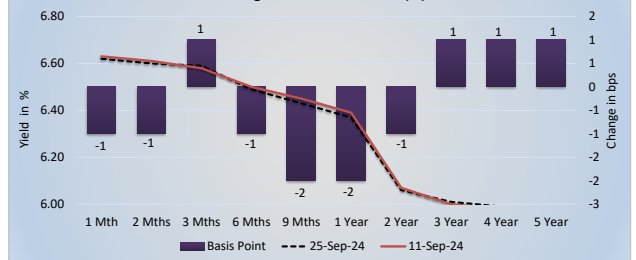
Indicator	Rates (%)
CPI (August'24)	3.65%
Core Inflation (August'24)	3.40%
WPI (August'24)	1.31%
IIP (y-o-y July'24)	4.80%
GDP Growth (Q1 FY25)	6.70%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

FI Investment (₹ Cr)	25-Sep	Apr-24	FY 2024-25	FY 2023-24
Debt	673	(14599)	72473	123929
Equity	(1454)	(8621)	78171	206152
FDI (US \$ Bn)	Jul-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.89	70.95	71.36	84.84
Equity inflows	5.96	45.86	47.60	59.68
Reinvested earnings	1.51	19.53	19.11	19.35
Other capital	0.42	5.56	4.65	5.81

Banking & Money Supply Indicators

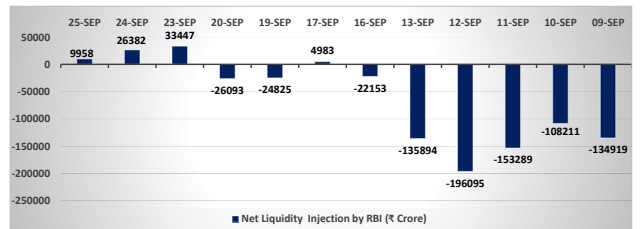
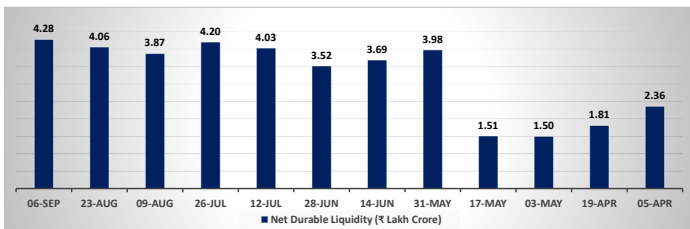
Particulars	As on Sep. 6, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21549985	11.1	1074758
Bank Credit	17046401	13.3	614237
Non - food Credit	17024898	13.3	615814
Banks Investment in G-Sec	6383760	6.7	277202
Broad Money M3	25933277	10.4	1101659
Reserve Money (as on Sep. 13, 2024)	4669723	3.9	38277
Forex Reserves (USD bn) (as on Sep. 13, 2024)	689	16.3	43

*Change during the financial year

Money Market Operations

Rates	25-Sep	24-Sep	Total Mkt Volume (₹ Cr)
Call	6.68%	6.69%	10907
Repo	6.67%	6.74%	162307
TREP	6.49%	6.66%	383881

TOTAL MARKET VOLUME



Market Borrowings and Calendar

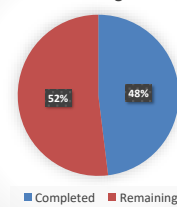
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
Net\$			1175182	1102871
Gross Amount Raised Till Date*	679000	0	679000	1549000
Redemptions Till Date	173103		173103	440129
Net Amount Raised Till Date	505897	0	505897	1108871
SDL				
SDL	372944		372944	988158
Tbills	473000		473000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^ includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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