

Market Wrap-Up January 27, 2025

Interest Rate Market

Top Traded Securities on January 27, 2025

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	3060	100.80	6.67	3539	100.41
7.10% GS 2034	979	102.57	6.72	1274	102.22
6.92% GS 2039	328	101.21	6.79	456	100.68
7.18% GS 2033	190	102.85	6.73	279	102.49
7.34% GS 2064	143	104.50	7.00	220	103.94

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	80769
SDL	1730
T-Bills	2615

(₹ Cr)

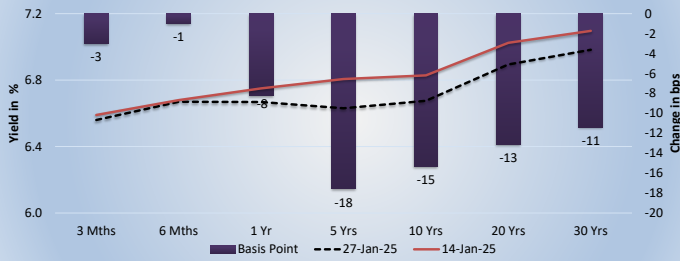
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	4977	(205)	54	4827
Public Sector Banks	(13499)	15	(354)	(13839)
Private Sector Banks	2680	24	(1499)	1206
Mutual Funds	(184)	299	925	1040
Foreign Banks	5861	(54)	(5)	5802
Others	165	(79)	879	965

Indian Economic Indicators

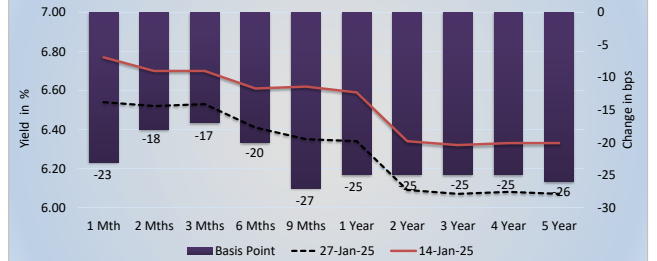
Indicator	Rates (%)
CPI (December'24)	5.22%
Core Inflation (December'24)	3.60%
WPI (December'24)	2.37%
IIP (y-o-y November'24)	3.50%
GDP Growth (Q2 FY25)	5.20%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

	27-Jan	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)			77491	123929
Debt	(279)	(14599)		
Equity	(2866)	(8621)	(39766)	206152
FDI (US \$ Bn)	Oct-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	6.54	70.95	71.36	84.84
Equity inflows	4.34	45.86	47.60	59.68
Reinvested earnings	1.72	19.53	19.11	19.35
Other capital	0.47	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

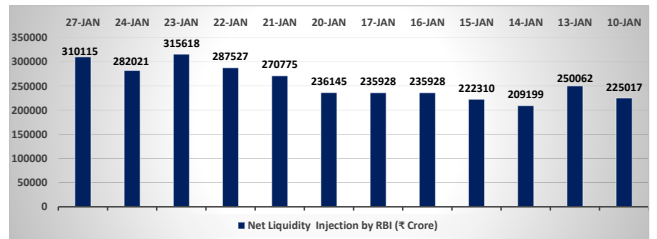
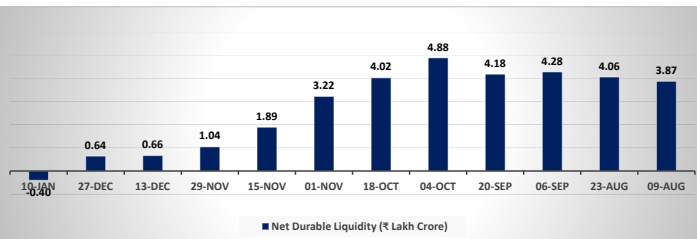
Particulars	As on Jan. 10, 2025	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22150249	10.8	1675023
Bank Credit	17801605	11.5	1369441
Non - food Credit	17743882	11.4	1334799
Banks Investment in G-Sec	6619827	10.2	513269
Broad Money M3	26647844	10.1	1816226
Reserve Money (as on January 17, 2025)	4653249	3.3	21803
Forex Reserves (USD bn) (as on January 17, 2025)	624	1.3	(22)

*Change during the financial year

Money Market Operations

Rates	27-Jan	24-Jan	Total Mkt Volume (₹ Cr)
Call	6.57%	6.57%	12209
Repo	6.60%	6.61%	151866
TREP	6.53%	6.58%	382808

TOTAL MARKET VOLUME



Market Borrowings and Calendar

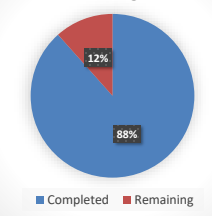
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec			1401000	1543000
Budgeted	740000	661000		
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	713000	525500	1238500	1549000
Redemptions Till Date	173103	176319	349422	440129
Net Amount Raised Till Date	539897	349181	889078	1108871
SDL	385637	308183	693820	988158
Tbills	473000	359000	832000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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