

Market Wrap-Up February 28, 2025

Interest Rate Market

Top Traded Securities on February 28, 2025

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	1203	100.50	6.72	1361	100.67
7.09% GS 2054	197	99.49	7.13	449	100.22
6.99% GS 2026	14	100.44	6.57	230	100.43
6.92% GS 2039	132	100.19	6.90	221	100.59
5.63% GS 2026	12	99.00	6.57	206	98.95

(₹ Cr)

Total Volume in Market	
Segment	Volume
G-Sec	43279
SDL	967
T-Bills	1435

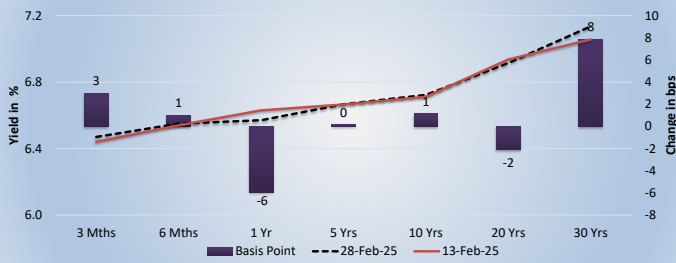
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(4319)	140	(125)	(4304)
Public Sector Banks	(229)	17	(35)	(248)
Private Sector Banks	221	(62)	(32)	127
Mutual Funds	(17)	43	(175)	(149)
Foreign Banks	2017	(130)	60	1947
Others	2337	(8)	307	2636

(₹ Cr)

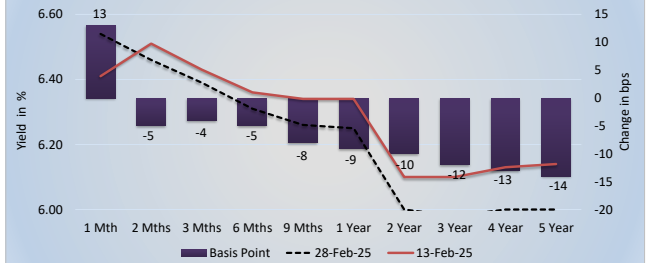
Indian Economic Indicators	
Indicator	Rates (%)
CPI (January '25)	4.31%
Core Inflation (January '25)	3.70%
WPI (January'24)	2.31%
IIP (y-o-y December'24)	3.21%
GDP Growth (Q3 FY25)	6.20%
Repo Rate	6.25%
MSF Rate	6.50%
SDF Rate	6.00%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



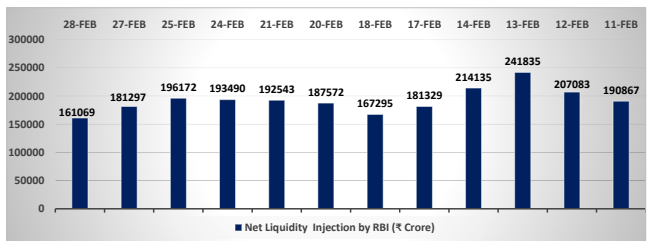
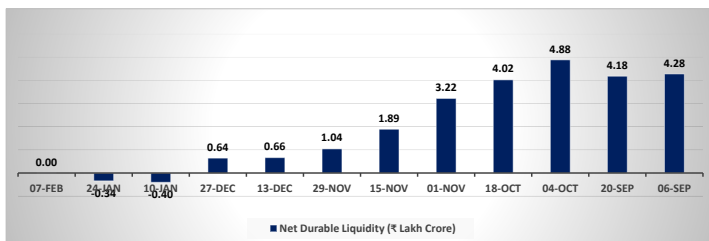
FII's & FDI's Investments				
	28-Feb-25	February'25	January'25	December'24
FII Investment (₹ Cr)				
Debt	4876	(34574)	571	12512
Equity	1120	10517	(78027)	15447
FDI (US \$ Bn)	Dec-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	6.84	70.95	71.36	84.84
Equity inflows	4.46	45.86	47.60	59.68
Reinvested earnings	2.00	19.53	19.11	19.35
Other capital	0.38	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)			
Particulars	As on Feb. 7, 2025	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22334601	10.6	1859375
Bank Credit	17965275	11.3	1533111
Non - food Credit	17911330	11.2	1502247
Banks Investment in G-Sec	6669290	10.2	562732
Broad Money M3	26881061	9.8	2049443
Reserve Money (as on February 21, 2025)	947488	(2.4)	(77961)
Forex Reserves (USD bn) (as on February 21, 2025)	640	3.5	(6)

*Change during the financial year

Money Market Operations

Rates	28-Feb	27-Feb	Total Mkt Volume (₹ Cr)
Call	6.38%	6.31%	17174
Repo	6.30%	6.27%	149586
TREP	6.27%	6.21%	351713



Market Borrowings and Calendar

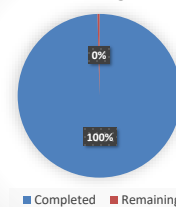
Market Borrowings				
Gsec	H1	H2	FY 2024-25	FY 2023-24
Budgeted	740000	661000	1401000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	713000	682500	1395500	1549000
Redemptions Till Date	173103	188319	361422	440129
Net Amount Raised Till Date	539897	494181	1034078	1108871
SDL	385637	462776	848413	988158
Tbills	473000	509000	982000	1433000
OMO Purchase^		100020		
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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