

Market Wrap-Up January 28, 2025

Interest Rate Market

Top Traded Securities on January 28, 2025

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	3591	100.94	6.65	4104	100.41
7.10% GS 2034	967	102.68	6.70	1145	102.22
6.92% GS 2039	310	101.26	6.78	351	100.68
7.18% GS 2033	192	102.96	6.72	252	102.49
7.34% GS 2064	155	104.51	7.00	224	103.94

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	82395
SDL	15118
T-Bills	3092

(₹ Cr)

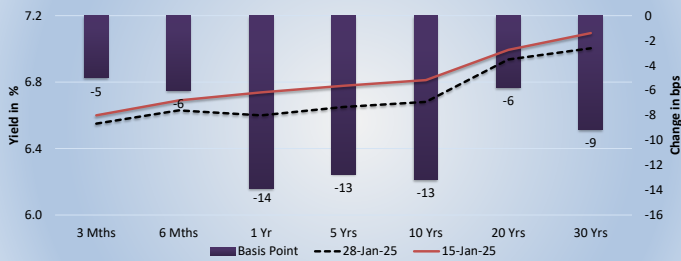
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(3902)	(1410)	(463)	(5775)
Public Sector Banks	(2221)	(346)	40	(2526)
Private Sector Banks	(830)	(2421)	302	(2948)
Mutual Funds	(241)	637	(670)	(274)
Foreign Banks	1618	(6848)	215	(5014)
Others	5575	10388	575	16538

Indian Economic Indicators

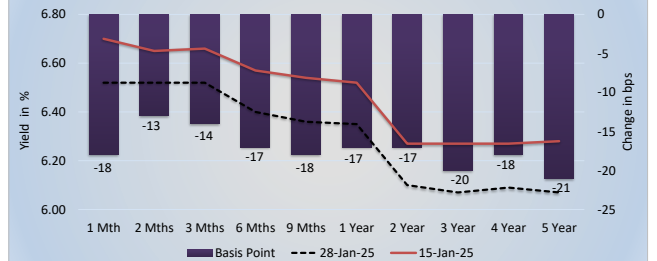
Indicator	Rates (%)
CPI (December'24)	5.22%
Core Inflation (December'24)	3.60%
WPI (December'24)	2.37%
IIP (y-o-y November'24)	3.50%
GDP Growth (Q2 FY25)	5.20%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

	28-Jan	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)	2653	(14599)	80144	123929
Debt	4514	(8621)	(35251)	206152
Equity				
FDI (US \$ Bn)	Nov-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	5.09	70.95	71.36	84.84
Equity inflows	2.96	45.86	47.60	59.68
Reinvested earnings	1.72	19.53	19.11	19.35
Other capital	0.41	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

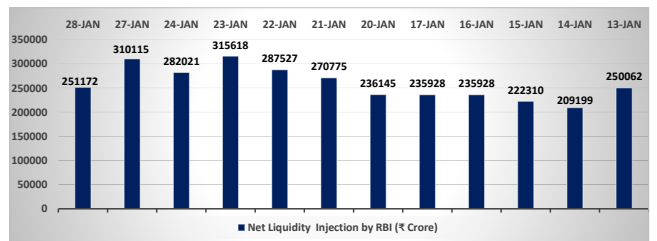
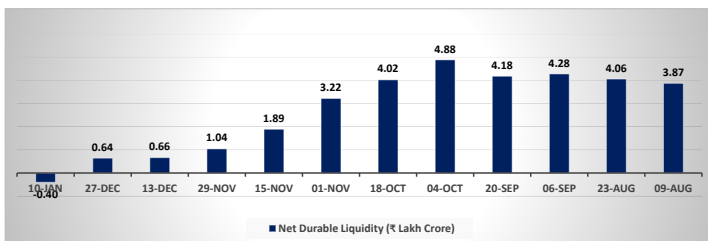
Particulars	As on Jan. 10, 2025	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22150249	10.8	1675023
Bank Credit	17801605	11.5	1369441
Non - food Credit	17743882	11.4	1334799
Banks Investment in G-Sec	6619827	10.2	513269
Broad Money M3	26647844	10.1	1816226
Reserve Money (as on January 17, 2025)	4653249	3.3	21803
Forex Reserves (USD bn) (as on January 17, 2025)	624	1.3	(22)

*Change during the financial year

Money Market Operations

Rates	28-Jan	27-Jan	Total Mkt Volume (₹ Cr)
Call	6.55%	6.57%	14705
Repo	6.58%	6.60%	152590
TREP	6.53%	6.53%	391435

TOTAL MARKET VOLUME



Market Borrowings and Calendar

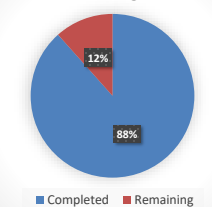
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec	740000	661000	1401000	1543000
Budgeted	173103	188319	361422	440129
Redemptions			1175182	1102871
Net\$	713000	525500	1238500	1549000
Gross Amount Raised Till Date*	173103	176319	349422	440129
Redemptions Till Date	539897	349181	889078	1108871
Net Amount Raised Till Date				
SDL	385637	340183	725820	988158
Tbills	473000	359000	832000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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