

Interest Rate Market

Top Traded Securities on September 2, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
7.10% GS 2034	1447	101.57	6.87	1464	101.67
7.34% GS 2064	70	104.04	7.04	154	104.18
7.18% GS 2033	151	101.81	6.90	144	101.92
7.09% GS 2054	70	100.79	7.03	84	100.88
7.23% GS 2039	90	102.79	6.92	76	102.89

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	27154
SDL	3026
T-Bills	3581

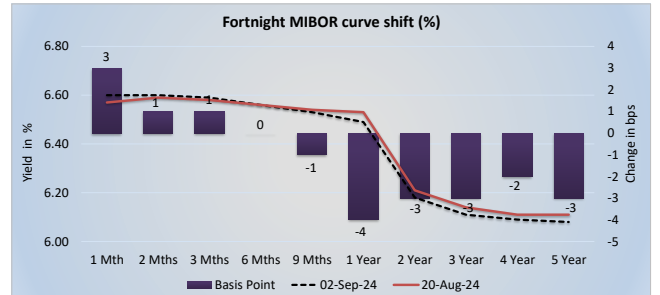
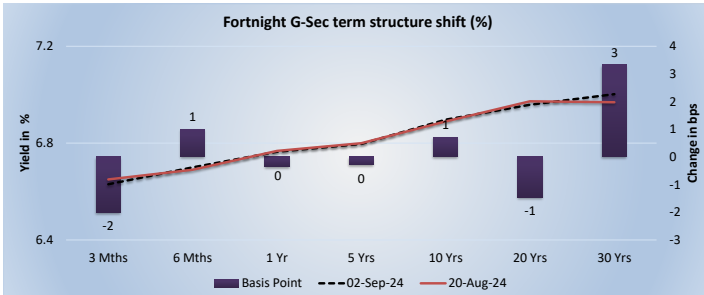
(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(2058)	(517)	(316)	(2892)
Public Sector Banks	4146	669	18	4833
Private Sector Banks	(3131)	76	(979)	(4034)
Mutual Funds	312	107	1000	1419
Foreign Banks	(388)	(208)	360	(236)
Others	1119	(126)	(83)	909

Indian Economic Indicators

Indicator	Rates (%)
CPI (July'24)	3.54%
Core Inflation (July'24)	3.30%
WPI (July'24)	2.04%
IIP (y-o-y June'24)	4.20%
GDP Growth (Q1 FY25)	6.70%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website



FII's & FDI's Investments

	2-Sep	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)				
Debt	0	(14599)	47709	123929
Equity	1504	(8621)	30217	206152
FDI (US \$ Bn)	Jun-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.33	70.95	71.36	84.84
Equity inflows	5.52	45.86	47.60	59.68
Reinvested earnings	1.51	19.53	19.11	19.35
Other capital	0.30	5.56	4.65	5.81

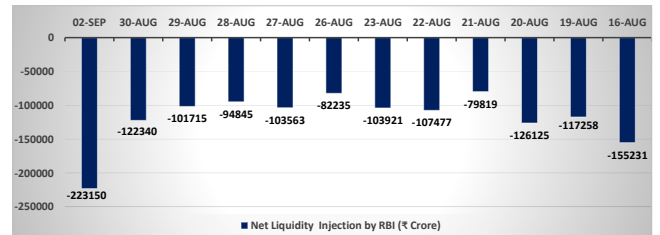
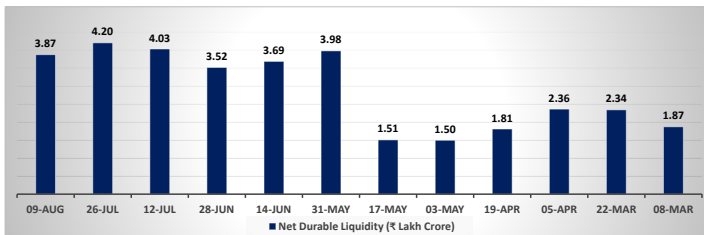
Banking & Money Supply Indicators (₹ Cr)

Particulars	As on Aug. 9, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21328461	10.9	853235
Bank Credit	16881262	13.6	449098
Non - food Credit	16853330	13.6	444247
Banks Investment in G-Sec	6327363	7.0	220805
Broad Money M3	25727224	10.3	895839
Reserve Money (as on Aug. 23, 2024)	4628359	3.9	(3088)
Forex Reserves (USD bn) (as on Aug. 23, 2024)	682	14.6	35

*Change during the financial year

Money Market Operations

Rates	02-Sep	30-Aug	Total Mkt Volume (₹ Cr)
Call	6.49%	6.71%	11622
Repo	6.34%	6.61%	166205
TREP	6.26%	6.60%	387775



Market Borrowings and Calendar

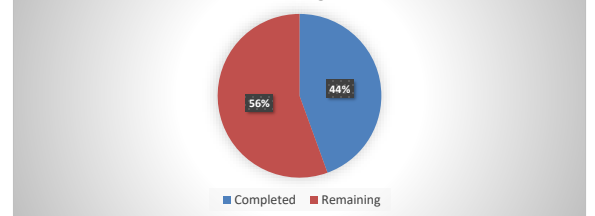
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	628000	0	628000	1549000
Redemptions Till Date	173103		173103	440129
Net Amount Raised Till Date	454897	0	454897	1108871
SDL	290701		290701	988158
Tbills	433000		433000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



Disclaimer

This communication is for private circulation only. The information contained herein is available to public and believed to be reliable. However, PNB Gilts Ltd. does not warrant its completeness or accuracy. This report does not constitute an invitation or offer to subscribe for or purchase or sale of any security and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever with PNB Gilts Ltd. Existing or prospective client(s) using this report to form their judgments or opinion shall do so at their own risk. The company is not responsible for any judgment(s) made by any person including client(s) on the basis of this report.

Reg: PNB GILTS LTD., 5, Sansad Marg, New Delhi - 110001, India.
Tel: +91-1123321584 Fax: +91-1123321584, CIN: L74899DL1996PLC077120
e-mail: research@pnbgilts.com, Web: www.pnbgilts.com

For archives of daily reports, check our website: <https://www.pnbgilts.com/daily-market-updates>