

# Market Wrap-Up December 31, 2024

## Interest Rate Market

### Top Traded Securities on December 31, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
6.79% GS 2034	919	100.20	6.76	888	100.04
6.89% GS 2025	14	100.02	6.41	398	Not Traded
7.10% GS 2034	370	102.08	6.79	386	101.93
6.92% GS 2039	189	100.43	6.87	199	100.19
7.30% GS 2053	59	103.40	7.02	192	103.18

### Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	35260
SDL	10335
T-Bills	12977

(₹ Cr)

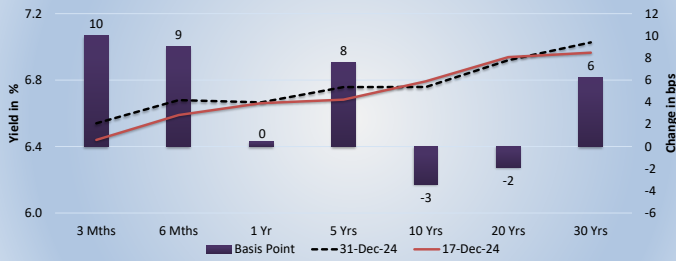
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	462	(74)	(379)	9
Public Sector Banks	(1573)	354	(4676)	(5894)
Private Sector Banks	3991	(1285)	8300	11007
Mutual Funds	(4051)	(48)	(4304)	(8403)
Foreign Banks	2401	(5242)	197	(2643)
Others	(1238)	6294	862	5918

### Indian Economic Indicators

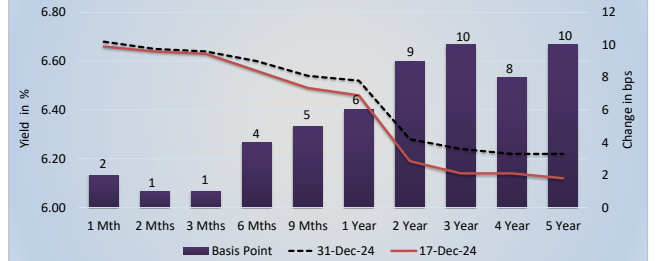
Indicator	Rates (%)
CPI (November 24)	5.48%
Core Inflation (November 24)	3.70%
WPI (November 24)	1.89%
IIP (y-o-y October 24)	3.50%
GDP Growth (Q2 FY25)	5.40%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.00%
SLR	18.00%

Source: RBI and MOSPI website

### Fortnight G-Sec term structure shift (%)



### Fortnight MIBOR curve shift (%)



### FII's & FDI's Investments

	31-Dec	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)			85313	123929
Debt	(557)	(14599)	15958	206152
Equity	(1599)	(8621)		
FDI (US \$ Bn)	Oct-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	6.54	70.95	71.36	84.84
Equity inflows	4.34	45.86	47.60	59.68
Reinvested earnings	1.72	19.53	19.11	19.35
Other capital	0.47	5.56	4.65	5.81

### Banking & Money Supply Indicators (₹ Cr)

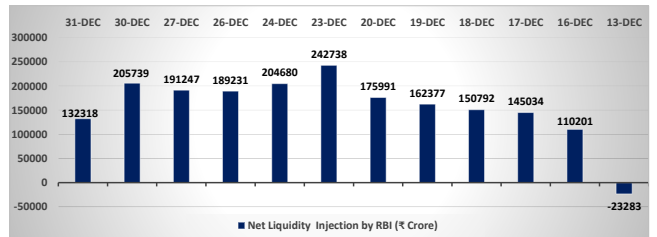
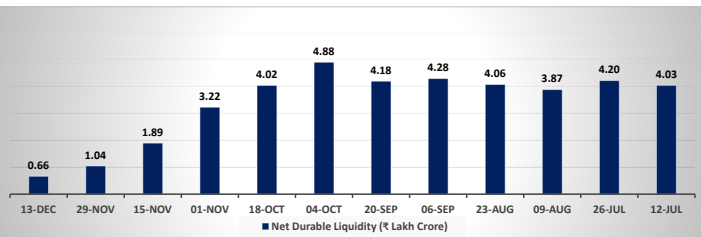
Particulars	As on Dec. 13, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	22067718	11.5	1592491
Bank Credit	17587669	11.5	1155505
Non - food Credit	17535362	11.4	1126279
Banks Investment in G-Sec	6556857	10.0	450299
Broad Money M3	26522266	10.7	1690648
Reserve Money (as on December 13, 2024)	4711531	6.0	80085
Forex Reserves (USD bn) (as on December 13, 2024)	644	3.9	(2)

\*Change during the financial year

## Money Market Operations

Rates	31-Dec	30-Dec	Total Mkt Volume (₹ Cr)
Call	6.88%	6.74%	6446
Repo	6.74%	6.74%	150901
TREP	6.52%	6.70%	343877

### TOTAL MARKET VOLUME



## Market Borrowings and Calendar

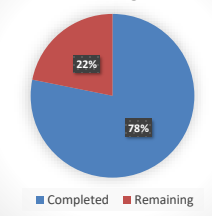
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	740000	661000	1401000	1543000
Redemptions	173103	176319	349422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	713000	382000	1095000	1549000
Redemptions Till Date	173103	176319	349422	440129
Net Amount Raised Till Date	539897	205681	745578	1108871
SDL	385637	253239	638876	988158
Tbills	473000	247000	720000	1433000
OMO Purchase^				
OMO Sale^				

\* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

### Govt. Borrowing Indicator



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