

Interest Rate Market

Top Traded Securities on September 3, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume (in Crs.)	Previous week's Wtd Avg Price
7.10% GS 2034	1386	101.57	6.87	1579	101.67
7.18% GS 2033	266	101.81	6.90	385	101.92
7.09% GS 2054	110	100.88	7.02	170	100.88
7.17% GS 2030	49	101.53	6.84	123	101.58
7.37% GS 2028	89	102.07	6.78	121	102.07

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	32010
SDL	12958
T-Bills	3973

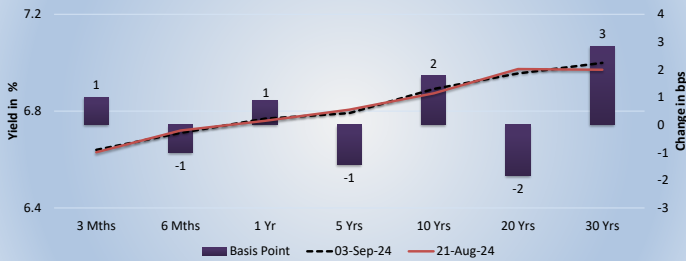
(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	64	(2651)	(1199)	(3786)
Public Sector Banks	(128)	866	230	968
Private Sector Banks	685	(238)	180	627
Mutual Funds	80	(644)	1130	566
Foreign Banks	(1296)	(1828)	(840)	(3965)
Others	595	4496	499	5591

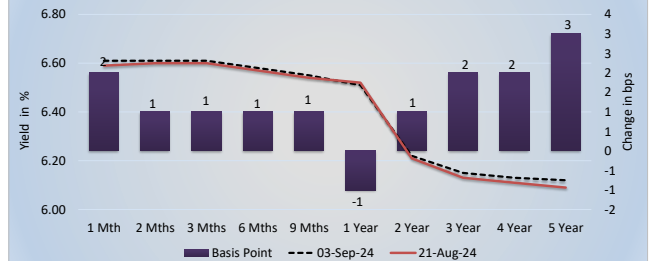
Indian Economic Indicators	
Indicator	Rates (%)
CPI (July'24)	3.54%
Core Inflation (July'24)	3.30%
WPI (July'24)	2.04%
IIP (y-o-y June'24)	4.20%
GDP Growth (Q1 FY25)	6.70%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

FII Investment (₹ Cr)	FY 2023-24		FY 2022-23	
	3-Sep	Apr-24	FY 2023-24	FY 2022-23
Debt	735	(14599)	48444	123929
Equity	5760	(8621)	35976	206152
FDI (US \$ Bn)	Jun-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.33	70.95	71.36	84.84
Equity inflows	5.52	45.86	47.60	59.68
Reinvested earnings	1.51	19.53	19.11	19.35
Other capital	0.30	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

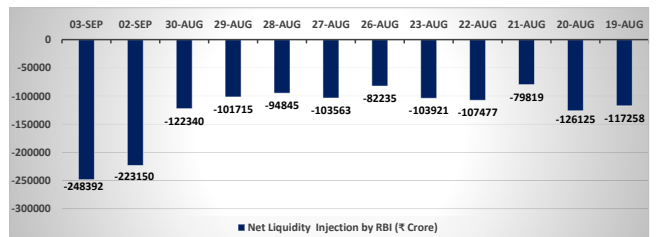
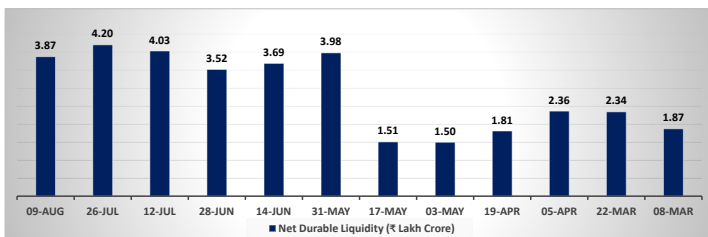
Particulars	As on Aug. 9, 2024		FY24 (Cumulative)*
	2024	y-o-y growth (%)	
Aggregate Deposits	21328461	10.9	853235
Bank Credit	16881262	13.6	449098
Non - food Credit	16853330	13.6	444247
Banks Investment in G-Sec	6327363	7.0	220805
Broad Money M3	25727224	10.3	895839
Reserve Money (as on Aug. 23, 2024)	4628359	3.9	(3088)
Forex Reserves (USD bn) (as on Aug. 23, 2024)	682	14.6	35

*Change during the financial year

Money Market Operations

Rates	03-Sep	02-Sep	Total Mkt Volume (₹ Cr)
Call	6.47%	6.49%	11457
Repo	6.32%	6.34%	148532
TREP	6.20%	6.26%	359586

TOTAL MARKET VOLUME



Market Borrowings and Calendar

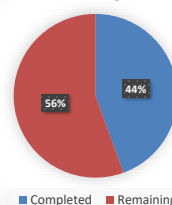
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec	750000	663000	1413000	1543000
Budgeted	173103	188319	361422	440129
Redemptions			1175182	1102871
NetS	628000	0	628000	1549000
Gross Amount Raised Till Date*	173103	173103	440129	
Redemptions Till Date	454897	0	454897	1108871
Net Amount Raised Till Date				
SDL	311254	311254	988158	
Tbills	433000	433000	1433000	
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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