

Interest Rate Market

Top Traded Securities on July 12, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.10% GS 2034	1792	100.84	6.98	18257	100.69
7.18% GS 2033	592	101.04	7.02	7403	100.34
7.34% GS 2064	181	103.16	7.10	4063	101.12
7.02% GS 2031	215	100.17	6.99	3437	101.10
7.18% GS 2037	293	101.25	7.03	2954	99.87

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	52491
SDL	2738
T-Bills	4343

(₹ Cr)

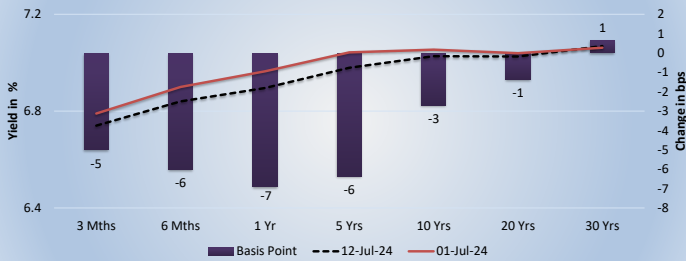
Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(3022)	(182)	(1541)	(4745)
Public Sector Banks	(651)	713	(690)	(629)
Private Sector Banks	3388	217	404	4009
Mutual Funds	1478	0	1201	2679
Foreign Banks	(2596)	(223)	15	(2804)
Others	1403	(525)	611	1489

Indian Economic Indicators

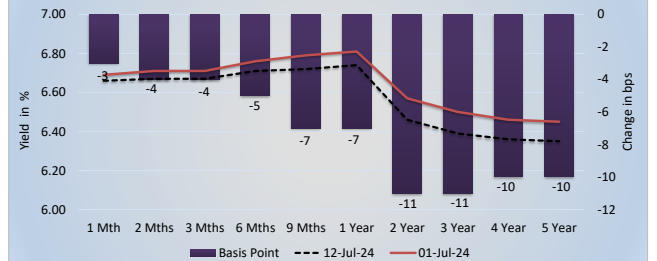
Indicator	Rates (%)
CPI (June'24)	5.08%
Core Inflation (June'24)	3.00%
WPI (May'24)	2.64%
IIP (y-o-y May'24)	5.90%
GDP Growth (Q4 FY24)	7.80%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

Fortnight G-Sec term structure shift (%)



Fortnight MIBOR curve shift (%)



FII's & FDI's Investments

	12-Jul	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)	705	(14599)	18261	123929
Debt			4238	206152
Equity	347	(8621)		
FDI (US \$ bn)	Apr-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.28	70.95	71.36	84.84
Equity inflows	5.02	45.86	47.60	59.68
Reinvested earnings	1.53	19.53	19.11	19.35
Other capital	0.74	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)

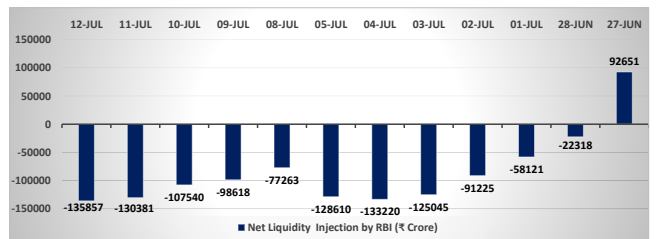
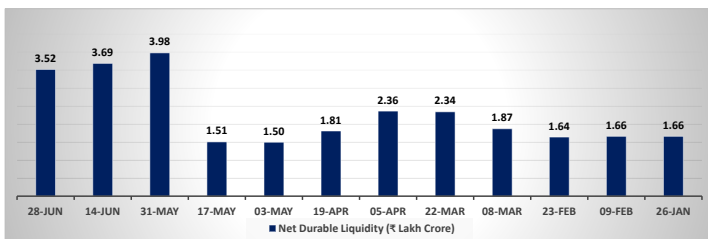
Particulars	As on Jun. 28, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21285327	11.1	810101
Bank Credit	16880782	17.4	448618
Non - food Credit	16846879	17.4	437795
Banks Investment in G-Sec	6165701	8.7	59143
Broad Money M3	25701138	9.7	869754
Reserve Money (as on July 5, 2024)	4717302	8.1	85856
Forex Reserves (USD bn) (as on July 5, 2024)	657	10.2	11

*Change during the financial year

Money Market Operations

Rates	12-Jul	11-Jul	Total Mkt Volume (₹ Cr)
Call	6.46%	6.47%	9999
Repo	6.41%	6.45%	156043
TREP	6.33%	6.38%	362995

TOTAL MARKET VOLUME



Market Borrowings and Calendar

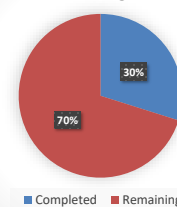
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	422000	0	422000	1549000
Redemptions Till Date	107838		107838	440129
Net Amount Raised Till Date	314162	0	314162	1108871
SDL	153321		153321	988158
Tbills	299000		299000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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