

Interest Rate Market

Top Traded Securities on July 18, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.10% GS 2034	2536	100.94	6.96	26700	100.69
7.18% GS 2033	670	101.16	7.00	7167	100.34
GOLF GS 2028	84	100.30	7.44	3215	101.12
7.32% GS 2030	233	101.83	6.95	2823	101.10
7.26% GS 2033	177	101.55	7.02	2671	99.87

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	65261
SDL	3282
T-Bills	11103

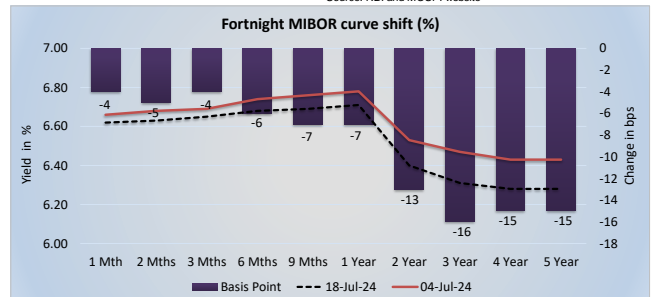
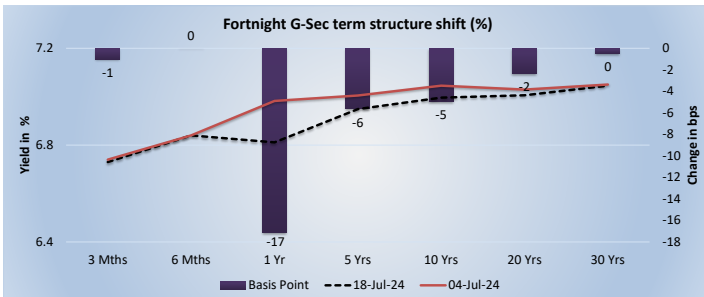
Indian Economic Indicators

Indicator	Rates (%)
CPI (June'24)	5.08%
Core Inflation (June'24)	3.10%
WPI (June'24)	3.36%
IIP (y-o-y May'24)	5.90%
GDP Growth (Q4 FY24)	7.80%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(3860)	513	(2877)	(6223)
Public Sector Banks	3000	(48)	(1381)	1571
Private Sector Banks	(2428)	591	2041	203
Mutual Funds	(8)	(125)	2541	2408
Foreign Banks	4130	(400)	(1042)	2688
Others	(834)	(531)	718	(647)



FII's & FDI's Investments

	18-Jul	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)	1277	(14599)	20417	123929
Debt	1661	(8621)	14605	206152
Equity				
FDI (US \$ bn)	May-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	7.89	70.95	71.36	84.84
Equity inflows	5.96	45.86	47.60	59.68
Reinvested earnings	1.51	19.53	19.11	19.35
Other capital	0.42	5.56	4.65	5.81

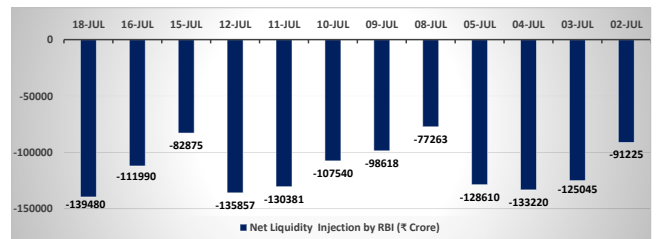
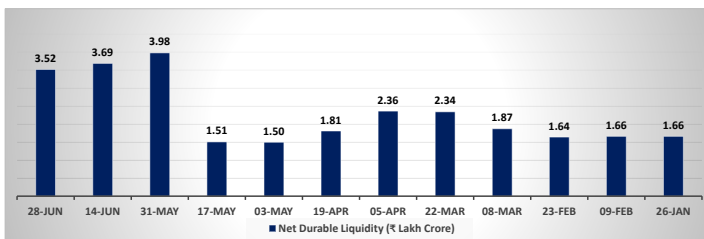
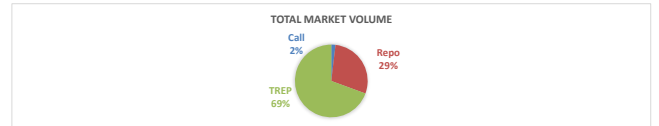
Banking & Money Supply Indicators (₹ Cr)

Particulars	As on Jun. 28, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21285327	11.1	810101
Bank Credit	16880782	17.4	448618
Non - food Credit	16846879	17.4	437795
Banks Investment in G-Sec	6165701	8.7	59143
Broad Money M3	25701138	9.7	869754
Reserve Money (as on July 5, 2024)	4717302	8.1	85856
Forex Reserves (USD bn) (as on July 5, 2024)	657	10.2	11

*Change during the financial year

Money Market Operations

Rates	18-Jul	17-Jul	Total Mkt Volume (₹ Cr)
Call	6.47%	#N/A	9935
Repo	6.43%	#N/A	153008
TREP	6.40%	#N/A	369589



Market Borrowings and Calendar

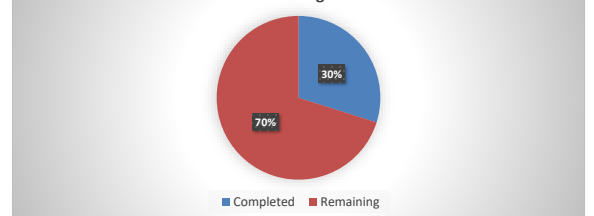
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	422000	0	422000	1549000
Redemptions Till Date	107838		107838	440129
Net Amount Raised Till Date	314162	0	314162	1108871
SDL	159911		159911	988158
Tbills	319000		319000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

\$1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



Disclaimer

This communication is for private circulation only. The information contained herein is available to public and believed to be reliable. However, PNB GILTS Ltd. does not warrant its completeness or accuracy. This report does not constitute an invitation or offer to subscribe for or purchase or sale of any security and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever with PNB GILTS Ltd. Existing or prospective client(s) using this report to form their judgments or opinion shall do so at their own risk. The company is not responsible for any judgment(s) made by any person including client(s) on the basis of this report.