

Interest Rate Market

Top Traded Securities on June 19, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.10% GS 2034	1944	100.90	6.97	18956	100.69
7.18% GS 2033	893	101.00	7.03	9861	100.34
7.18% GS 2037	416	101.29	7.03	4992	101.12
7.23% GS 2039	371	101.99	7.01	4150	101.10
7.32% GS 2030	210	101.50	7.02	3039	99.87

Total Volume in Market (₹ Cr)

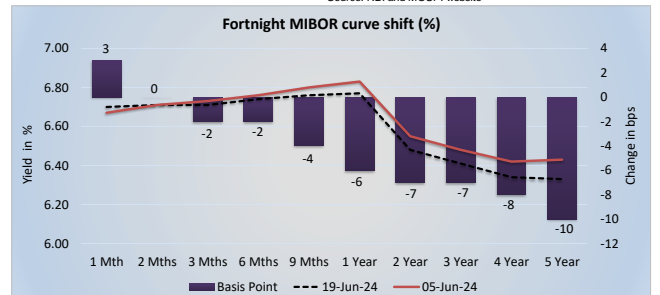
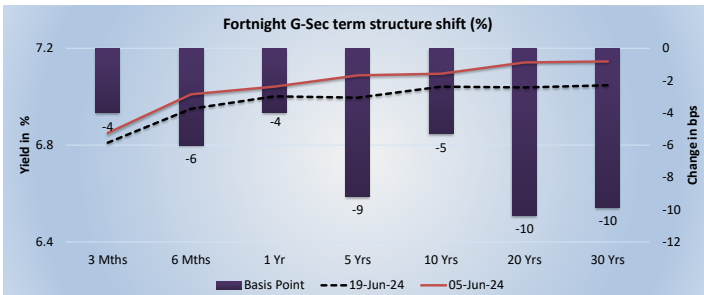
Segment	Volume
G-Sec	65081
SDL	5139
T-Bills	6833

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(2748)	221	(883)	(3410)
Public Sector Banks	(3112)	(300)	(294)	(3706)
Private Sector Banks	(1435)	248	(1674)	(2861)
Mutual Funds	(1320)	(261)	1718	137
Foreign Banks	7894	304	153	8352
Others	720	(213)	981	1487

Indian Economic Indicators	
Indicator	Rates (%)
CPI (May'24)	4.75%
Core Inflation (May'24)	2.97%
WPI (May'24)	2.64%
IIP (y-o-y Apr'24)	5.00%
GDP Growth (Q4 FY24)	7.80%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website



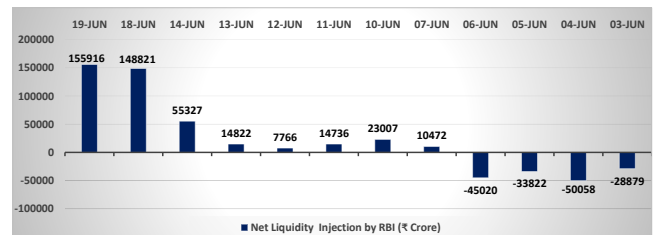
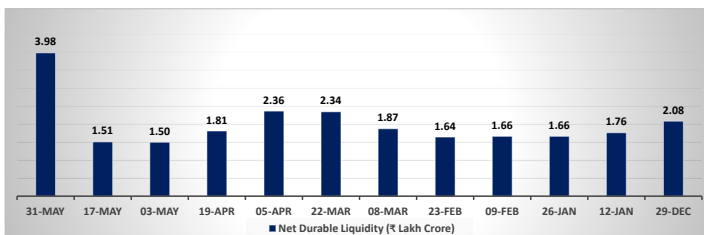
FII's & FDI's Investments				
	19-Jun	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)	2208	(14599)	1516	123929
Debt	1576	(8621)	(32461)	206152
Equity				
FDI (US \$ Bn)	Mar-2024	FY 2023-24	FY 2022-23	FY 2021-22
Gross inflows	5.96	70.95	71.36	84.84
Equity inflows	3.88	45.86	47.60	59.68
Reinvested earnings	1.66	19.53	19.11	19.35
Other capital	0.42	5.56	4.65	5.81

Banking & Money Supply Indicators (₹ Cr)			
Particulars	As on May 31, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	21087596	12.7	612369
Bank Credit	16781421	19.8	349257
Non - food Credit	16741162	19.8	332079
Banks Investment in G-Sec	6183261	10.3	76703
Broad Money M3	25514729	10.9	683345
Reserve Money (as on Jun. 7, 2024)	4712247	7.5	80801
Forex Reserves (USD bn) (as on Jun. 7, 2024)	656	10.5	9

*Change during the financial year

Money Market Operations

Rates	19-Jun	18-Jun	Total Mkt Volume (₹ Cr)
Call	6.65%	6.73%	11579
Repo	6.59%	6.70%	169075
TREP	6.50%	6.64%	383927



Market Borrowings and Calendar

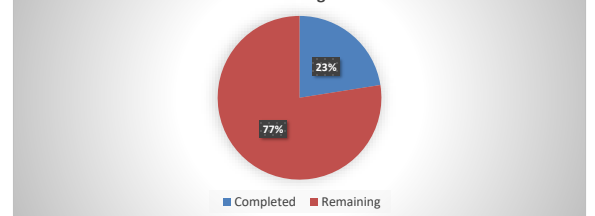
Market Borrowings		(Amt in ₹ Cr)			
		H1	H2	FY 2024-25	FY 2023-24
Gsec					
Budgeted		750000	663000	1413000	1543000
Redemptions		173103	188319	361422	440129
NetS				1175182	1102871
Gross Amount Raised Till Date*		318000	0	318000	1549000
Redemptions Till Date				0	440129
Net Amount Raised Till Date		318000	0	318000	1108871
SDL		116050		116050	988158
Tbills		249000		249000	1433000
OMO Purchase^					
OMO Sale^					

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



Disclaimer

This communication is for private circulation only. The information contained herein is available to public and believed to be reliable. However, PNB GILTS Ltd. does not warrant its completeness or accuracy. This report does not constitute an invitation or offer to subscribe for or purchase or sale of any security and neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever with PNB GILTS Ltd. Existing or prospective client(s) using this report to form their judgments or opinion shall do so at their own risk. The company is not responsible for any judgment(s) made by any person including client(s) on the basis of this report.

Reg: PNB GILTS LTD., 5, Sansad Marg, New Delhi - 110001, India.
Tel: +91-1123321584 Fax: +91-1123321584, CIN: L74899DL1996PLC077120
e-mail: research@pnbgilt.com, Web: www.pnbgilt.com

For archives of daily reports, check our website: <https://www.pnbgilt.com/daily-market-updates>