

Market Wrap-Up April 23, 2024

Interest Rate Market

Top Traded Securities on April 23, 2024

Description	No. of Trades	Wtd Avg Price	Wtd Avg Yield	Volume	Previous week's Wtd Avg Price
7.18% GS 2033	2828	100.05	7.17	29890	100.69
7.18% GS 2037	409	99.72	7.21	4339	100.34
7.10% GS 2034	409	99.82	7.13	3225	101.12
7.32% GS 2030	241	100.67	7.19	2781	101.10
7.37% GS 2028	174	100.74	7.17	2580	99.87

Total Volume in Market (₹ Cr)

Segment	Volume
G-Sec	56056
SDL	3590
T-Bills	4799

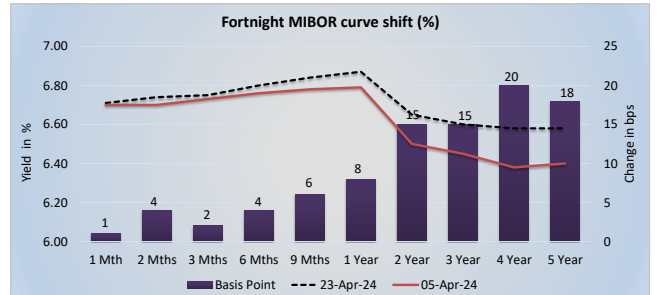
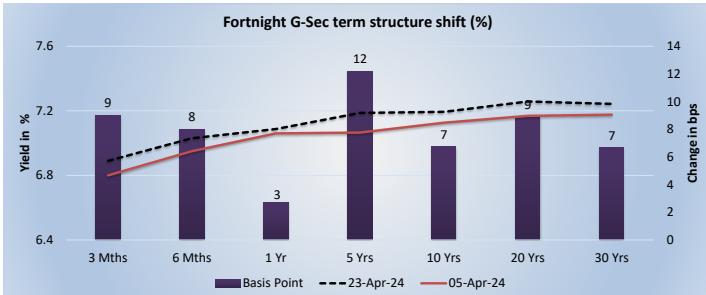
Indian Economic Indicators

Indicator	Rates (%)
CPI (March'24)	4.85%
Core Inflation (March'24)	3.50%
WPI (March'24)	0.53%
IIP (y-o-y Feb'24)	5.70%
GDP Growth (Q3 FY24)	8.40%
Repo Rate	6.50%
MSF Rate	6.75%
SDF Rate	6.25%
CRR	4.50%
SLR	18.00%

Source: RBI and MOSPI website

(₹ Cr)

Category	G-Sec	SDL	T-Bills	Net Bought
Primary Dealers	(1645)	(872)	(35)	(2552)
Public Sector Banks	592	37	(630)	(0)
Private Sector Banks	(454)	14	176	(265)
Mutual Funds	1467	288	(678)	1077
Foreign Banks	149	294	235	678
Others	(110)	239	932	1061



FII's & FDI's Investments

	23-Apr	Apr-24	FY 2024-25	FY 2023-24
FII Investment (₹ Cr)				
Debt	945	(6049)	(6049)	123929
Equity	(2619)	(7100)	(7100)	206152
FDI (US \$ Bn)				
Gross inflows	5.05	65.00	71.36	84.84
Equity inflows	2.79	41.98	47.60	59.68
Reinvested earnings	1.66	17.87	19.11	19.35
Other capital	0.61	5.15	4.65	5.81

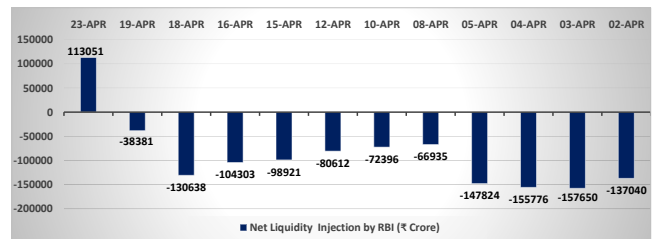
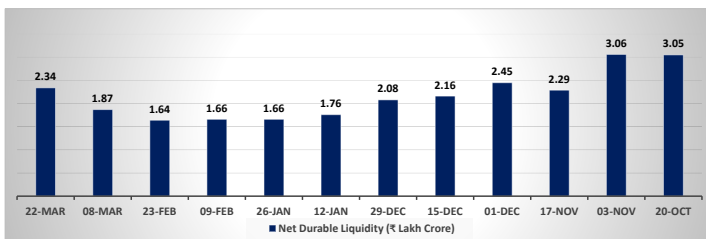
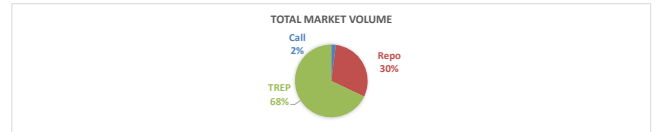
Banking & Money Supply Indicators (₹ Cr)

Particulars	As on Apr 5, 2024	y-o-y growth (%)	FY24 (Cumulative)*
Aggregate Deposits	20998289	13.8	523062
Bank Credit	16601870	19.9	169706
Non - food Credit	16580661	19.9	171578
Banks Investment in G-Sec	6124286	10.9	17728
Broad Money M3	25375134	11.4	544843
Reserve Money (as on April 12, 2024)	4688438	6.3	6090
Forex Reserves (USD bn) (as on April 12, 2024)	643	9.7	(3)

*Change during the financial year

Money Market Operations

Rates	23-Apr	22-Apr	Total Mkt Volume (₹ Cr)
Call	6.65%	6.61%	11338
Repo	6.48%	6.43%	167582
TREP	6.64%	6.64%	379227



Market Borrowings and Calendar

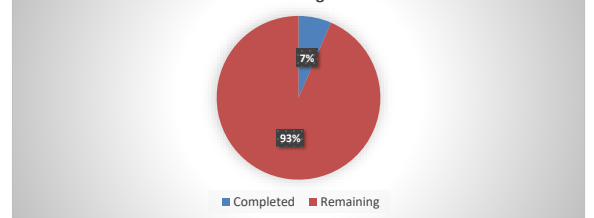
Market Borrowings	(Amt in ₹ Cr)			
	H1	H2	FY 2024-25	FY 2023-24
Gsec				
Budgeted	750000	663000	1413000	1543000
Redemptions	173103	188319	361422	440129
NetS			1175182	1102871
Gross Amount Raised Till Date*	92000	0	92000	1549000
Redemptions Till Date			0	440129
Net Amount Raised Till Date	92000	0	92000	1108871
SDL	36500		36500	988158
Tbills	81000		81000	1433000
OMO Purchase^				
OMO Sale^				

* including amount raised via green shoe

^includes primary and secondary

₹1.23 lacs Cr to be funded through GST compensation cess funds

Govt. Borrowing Indicator



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